



Date: March 20, 2026

To,
BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai 400001

Scrip Code: 527005, ISIN: INE847D01010

Sub: Intimation of Conversion of Warrants into Equity Shares under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI Listing Regulations")

Ref: Outcome of Board Meeting held today i.e. on Friday, March 20, 2026 w.r.t. allotment of 75,150 (Seventy-Five Thousand One Hundred Fifty) Equity Shares pursuant to Conversion of Warrants on Preferential Basis

Dear Sir/Madam,

In continuation to our letter dated November 14, 2025, w.r.t. to allotment of Warrants and in terms of Regulation 30 of the SEBI Listing Regulations, we wish to inform you that Board of Directors of the Company at their meeting held today i.e. Friday, March 20, 2026, *inter-alia*, considered and approved the allotment of equity shares pursuant to conversion of 75,150 (*Seventy Five Thousand One Hundred Fifty*) warrants into 75,150 (*Seventy Five Thousand One Hundred Fifty*) equity shares of the Company, at an issue price of ₹81/- (*Rupees Eighty One only*) (including a premium of ₹71/-) each, aggregating to ₹ 60,87,150/- (*Rupees Sixty Lakhs Eighty Seven Thousand One Hundred Fifty Only*) to person belonging to the Promoter Category, upon receipt of balance 75% allotment amount (*being ₹60.75 per warrant*) aggregating to ₹ 45,65,362.50/- (*Rupees Forty Five Lakhs Sixty Five Thousand Three Hundred Sixty Two and Paise Fifty Only*) from the allottee pursuant to the exercise of his rights of conversion of warrants into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Following are the details of allottee:

Sr. No	Name of allottee	Category (Promoter - Non Promoter)	No. of Warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares Allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
1.	Akash Sethi	Promoter	2,25,450	75,150	75,150	₹ 45,65,362.50/-	1,50,300

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CIN No. L33112MP1988PLC004317

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Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹3,74,97,000/- (Rupees Three Crore Seventy-Four Lakhs Ninety Seven Thousand Only) consisting of 37,49,700 (Thirty Seven Lakhs Forty Nine Thousand Seven Hundred) fully paid-up Equity Shares of face value of ₹10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD-PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as *Annexure I*.

The meeting of the Board of Directors of the Company commenced at 05:30 P.M. and concluded at 06:15 P.M.

The aforesaid intimation is also being hosted on the website of the Company at www.pacetrnix.com

Kindly take on record the same.

Yours sincerely,

For, SHREE PACETRONIX LIMITED

CIN: L33112MP1988PLC004317



RUPALI AHIRE
COMPANY SECRETARY
ICSI MEM NO.: A69098

Encl.: As above.

Annexure I

Disclosure pursuant to paragraph 2 of Part A, Schedule III of the SEBI LODR Regulations read with the SEBI/HO/CFD/POD2/CIR/P/0155 dated November 11, 2024.

Preferential Issue (Disclosure post allotment of Securities):

Sr. No.	Particulars	Details of Securities					
1.	Type of Securities	Equity Shares face value of ₹10/- (Rupee Ten only) each pursuant to conversion of warrants					
2.	Type of Issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws					
3.	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	Allotment of 75,150 Equity Shares at an issue price of ₹81/- each (including a premium of ₹71/- each), upon conversion for equal number of Warrants and upon receipt of balance amount being ₹60.75 per warrant (i.e. 75% of the issue price per warrant) aggregating to ₹45,65,362.50/- (Rupees Forty Five Lakhs Sixty Five Thousand Three Hundred Sixty Two and Fifty Paise Only)					
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):							
Name of the Investors		Akash Sethi					
i.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	Investor	Particulars	Pre-Issue shareholding		Post-issue shareholding	
				No.	%	No.	%*
		Akash Sethi	Warrants	87,966	2.39%	1,63,116	4.35%
ii.	Number of investors;	There is only 1 investor to whom Equity Shares are being issued.					
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by allottee to whom the warrants have been allotted.					

For, SHREE PACETRONIX LIMITED
CIN: L33112MP1988PLC004317



RUPALI AHIRE
COMPANY SECRETARY
ICSI MEM NO.: A69098