

To,
General Manager-Listing
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai – 400001

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Script Code - 527005; ISIN - INE847D01010

Dear Sir/Ma'am,

We wish to inform you that, at the 37th Annual General Meeting ("AGM") held on 03rd September, 2025, the Shareholders of the Company have approved subject to the in principle approval by Stock Exchange the:

1. Issuance and allotment of Equity Shares and Warrants by way of Preferential Issue ("**Preferential Issue**"):
 - a) Issuance of up to 75,150 (Seventy-Five Thousand One Hundred Fifty) equity shares of the face value of Rs. 10/- (Rupee Ten only) each, at an issue price of Rs. 81/- (Rupees Eighty One Only) (including a premium of Rs. 71/- (Rupees Seventy One Only) per equity share, aggregating to Rs. 60,87,150/- (Rupees Sixty Lakhs Eighty-Seven Thousand One Hundred Fifty) Only.
 - b) Issuance of up to 75,150 (Seventy-Five Thousand One Hundred Fifty) fully convertible equity warrants ("**Warrants**") each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of Rs. 10/- (Rupees Ten only) each against each Warrant at an exercise price of Rs. 81/- (Rupees Eighty-One Only) each (including a premium of Rs. 71/- (Rupees Seventy-One Only) each, aggregating to Rs. 60,87,150/- (Rupees Sixty Lakhs Eighty-Seven Thousand One Hundred Fifty) only. which may be exercised in one or more tranches during the period commencing from the date of allotment of the warrants until expiry of 9 (nine) months from the date of allotment of the warrants ("**Series A Warrants**").
 - c) Issuance of up to 1,50,300 (One Lakh Fifty Thousand Three Hundred) fully convertible equity warrants ("**Warrants**") each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of Rs. 10/- (Rupees Ten only) each against each Warrant at an exercise price of Rs. 81/- (Rupees Eighty One Only) each (including a premium of Rs. 71/- (Rupees Seventy One Only) each, aggregating to Rs. 1,21,74,300 /- (Rs. One Crore Twenty One Lacs Seventy Four Thousand Three Hundred Only) which may be exercised in one or more tranches during the period commencing from the date of expiry of 9 (nine) months from the date of allotment of the warrants until expiry of 18 (Eighteen) months from the date of allotment of the warrants ("**Series B Warrants**").

Celebrating 31 Years of Cardiac Pacing

Factory & Regd. Office : Plot No. 15, Sector-II,
Pithampur, Dist. DHAR 454 775 (M.P.) INDIA
Phone. : 07292 - 411105, Fax : 07292-400418
Email : pacetroneix@hotmail.com
Web Site : www.pacetroneix.com

CIN No. L33112MP1988PLC004317

TECHNOLOGY SERVING HUMANITY

Kolkata Address :
Swastik Apartment, Ground Floor,
1, Sardar Sankar Road, Tolly Gunj,
Kolkata – 700 026
Ph. : (033) 2464 8931 Fax : 2465 7753

We hereby submit the following disclosures as required under Regulation 30 of the SEBI Listing Regulations read along with relevant SEBI Circulars

You are requested to please take the same on record.

Thanking You

Yours faithfully
For **SHREE PACETRONIX LIMITED**

RUPALI AHIRE
COMPANY SECRETARY

ANNEXURE A

DISCLOSURE PURSUANT TO SEBI LODR REGULATIONS READ WITH THE SEBI MASTER CIRCULAR NO. SEBI/HO/CFD/PoD2/CIR/P/0155 DATED NOVEMBER 11, 2024.

Sr. No.	Particulars	Disclosure
1.	Type of securities to be issued	a) Equity shares of face value of Rs. 10/- each. b) Fully convertible equity warrants ("Warrants") each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of face value of Rs. 10/- each upon the exercise of the option attached to each such Warrant which may be exercised in one or more tranches during the period commencing from the date of allotment of the warrants until expiry of 9 (nine) months from the date of allotment of the warrants (" Series A Warrants "). c) Fully convertible equity warrants ("Warrants") each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of face value of Rs. 10/- each upon the exercise of the option attached to each such Warrant which may be exercised in one or more tranches during the period commencing from the date of expiry of 9 (nine) months from the date of allotment of the warrants until expiry of 18 (Eighteen) months from the date of allotment of the warrants (" Series B Warrants ").
2.	Type of issuance	Preferential issue of the Equity Shares and Warrants in accordance with the provisions of the Companies Act, 2013 and the rules framed thereunder and provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws.
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	a) 75,150 (Seventy-Five Thousand One Hundred Fifty) equity shares of the face value of ₹10/- (Rupee Ten only) each, at an issue price of ₹ 81/- (Rupees Eighty One Only) (including a premium of ₹71/- (Rupees Seventy One Only) per equity share, aggregating to ₹ 60,87,150/- (Rupees Sixty Lakhs Eighty-Seven Thousand One Hundred Fifty) Only b) 75,150 (Seventy-Five Thousand One Hundred Fifty) fully convertible equity warrants ("Warrants") each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of Rs. 10/- (Rupees Ten only) each against each Warrant at an exercise price of Rs. 81/- (Rupees Eighty One Only) each (including a premium of Rs. 71/- (Rupees Seventy One Only) each, aggregating to Rs. 60,87,150/- (Rupees Sixty Lakhs Eighty-Seven Thousand One Hundred Fifty) only c) Up to 1,50,300 (One Lakh Fifty Thousand Three Hundred) fully convertible equity warrants ("Warrants") each carrying a right

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		<p>exercisable by the warrant holder to subscribe to one (1) equity share of the face value of Rs. 10/- (Rupees Ten only) each against each Warrant at an exercise price of Rs. 81/- (Rupees Eighty-One Only) each (including a premium of Rs. 71/- (Rupees Seventy-One Only) each, aggregating to Rs. 1,21,74,300 /- (Rs. One Crore Twenty-One Lacs Seventy-Four Thousand Three Hundred Only).</p> <p>The Preferential Issue will be undertaken for cash consideration. The subscription amount for equity shares shall be payable at the time of subscription and allotment of the equity shares. For Warrants, an amount equivalent to 25% (Twenty-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five per cent) of the Per Share Warrant Price shall be payable to the Company upon exercise of the option attached to the relevant Warrants for conversion to the equity shares.</p>																			
4.	<p>Details to be furnished in case of preferential issue</p> <p>a. Name of the investor(s)</p> <p>b. Post allotment of securities - outcome of the subscription, issue price /allotted price (in case of convertibles), number of investors</p>	<p>Akash Sethi ("Proposed Allottee")</p> <p>Outcome of allotment:</p> <table border="1" data-bbox="495 1322 1385 1634"> <thead> <tr> <th rowspan="2">Investor</th> <th colspan="2">Pre-Issue shareholding</th> <th colspan="2">Post-issue shareholding*</th> </tr> <tr> <th>No.</th> <th>%</th> <th>No.</th> <th>%*</th> </tr> </thead> <tbody> <tr> <td>Akash Sethi</td> <td>12,699</td> <td>0.35%</td> <td>3,13,299</td> <td>8.0%</td> </tr> <tr> <td>Total</td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table> <p>*The above post-issue shareholding percentage is calculated assuming full conversion of Warrants issued pursuant to the Preferential Issue and assuming nil tendering of equity shares in Open Offer.</p> <p>Issue Price:</p> <p>a) 75,150 (Seventy-Five Thousand One Hundred Fifty) equity shares of the face value of ₹10/- (Rupee Ten only) each, at an issue price of ₹ 81/- (Rupees Eighty One Only) (including a premium of ₹71/- (Rupees Seventy One Only) per equity share,</p>	Investor	Pre-Issue shareholding		Post-issue shareholding*		No.	%	No.	%*	Akash Sethi	12,699	0.35%	3,13,299	8.0%	Total				
Investor	Pre-Issue shareholding			Post-issue shareholding*																	
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Sr. No.	Particulars	Disclosure
		<p>aggregating to ₹ 60,87,150/- (Rupees Sixty Lakhs Eighty-Seven Thousand One Hundred Fifty) Only</p> <p>b) 75,150 (Seventy-Five Thousand One Hundred Fifty) fully convertible equity warrants ("Warrants") each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of Rs. 10/- (Rupees Ten only) each against each Warrant at an exercise price of Rs. 81/- (Rupees Eighty One Only) each (including a premium of Rs. 71/- (Rupees Seventy One Only) each, aggregating to Rs. 60,87,150/- (Rupees Sixty Lakhs Eighty-Seven Thousand One Hundred Fifty) only.</p> <p>c) Up to 1,50,300 (One Lakh Fifty Thousand Three Hundred) fully convertible equity warrants ("Warrants") each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of Rs. 10/- (Rupees Ten only) each against each Warrant at an exercise price of Rs. 81/- (Rupees Eighty One Only) each (including a premium of Rs. 71/- (Rupees Seventy One Only) each, aggregating to Rs. 1,21,74,300 /- (Rs. One Crore Twenty One Lacs Seventy Four Thousand Three Hundred Only).</p> <p>The Preferential Issue will be undertaken for cash consideration. The subscription amount for equity shares shall be payable at the time of subscription and allotment of the equity shares. For Warrants, an amount equivalent to 25% (Twenty-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five per cent) of the Per Share Warrant Price shall be payable to the Company upon exercise of the option attached to the relevant Warrants for conversion to the equity shares.</p> <p>Number of Investors: There is only 1 investor to whom, Warrants and Equity Shares are being issued.</p>
	c. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Please refer to sl. no. 1 and 3 above for details regarding the period during which the Warrants may be exercised.

Sr. No.	Particulars	Disclosure
5.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not applicable

Annexure B

DISCLOSURE PURSUANT TO PARAGRAPH 2 OF PART A, SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE SEBI CIRCULAR CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015.

Sr. No.	Particulars	Details
1	Name(s) of parties with whom the agreement is entered.	The parties to the share subscription agreement ("SSA") are as follows: (a) Shree Pacetronix Ltd ("Company") (b) Akash Sethi ("Proposed Allottee") (together referred to as "Parties")
2	Purpose of entering into the agreement.	The SSA has been entered into by the Parties for recording the terms and conditions pursuant to the Preferential issue of the Equity Shares and Warrants in accordance with the provisions of the Companies Act, 2013 and the rules framed thereunder and provisions of Chapter V of the SEBI ICDR Regulations and other applicable laws.
3	Shareholding, if any, in the entity with whom the agreement is executed.	Allottee holds 12,699 shares representing 0.35% of the equity share capital of the Company.
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Issue and allotment of: a) 75,150 (Seventy-Five Thousand One Hundred Fifty) equity shares of the face value of ₹10/- (Rupee Ten only) each, at an issue price of ₹ 81/- (Rupees Eighty One Only) (including a premium of ₹71/- (Rupees Seventy One Only) per equity share, aggregating to ₹ 60,87,150/- (Rupees Sixty Lakhs Eighty Seven Thousand One Hundred Fifty) Only. b) 75,150 (Seventy-Five Thousand One Hundred Fifty) fully convertible equity warrants ("Warrants") each carrying a right exercisable

		<p>by the warrant holder to subscribe to one (1) equity share of the face value of Rs. 10/- (Rupees Ten only) each against each Warrant at an exercise price of Rs. 81/- (Rupees Eighty One Only) each (including a premium of Rs. 71/- (Rupees Seventy One Only) each, aggregating to Rs. 60,87,150/- (Rupees Sixty Lakhs Eighty-Seven Thousand One Hundred Fifty) only.</p> <p>c) Up to 1,50,300 (One Lakh Fifty Thousand Three Hundred) fully convertible equity warrants ("Warrants") each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of Rs. 10/- (Rupees Ten only) each against each Warrant at an exercise price of Rs. 81/- (Rupees Eighty One Only) each (including a premium of Rs. 71/- (Rupees Seventy One Only) each, aggregating to Rs. 1,21,74,300 /- (Rs. One Crore Twenty One Lacs Seventy Four Thousand Three Hundred Only).</p>
5	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	The Allottee is one of the Promoters of the Company.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"?	This transaction is not a related party transaction.
7	In case of issuance of shares to the parties, details of issue price, class of shares issued.	Please refer to sl. no. 3 above for details.
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of	The Allottee is one of the Promoters of the Company and is a Director (Joint Managing Director) on the board of the Company

	such agreements, etc.	
9	<p>In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):</p> <p>(a) name of parties to the agreement</p> <p>(b) nature of the agreement</p> <p>(c) date of execution of the agreement</p> <p>(d) details of amendment and impact thereof or reasons of termination and impact thereof.</p>	Not Applicable