

श्री



Pacetrone®

Shree Pacetrone Ltd.

October 30, 2025

To,

BSE Limited

Phiroze Jeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Scrip Code: 527005

Sub: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Pre-Offer Advertisement for Open Offer for the acquisition of Equity Shares from the Public Shareholders of Shree Pacetrone Limited ("Target Company") by Akash Sethi ("Acquirer") along with Atul Kumar Sethi ("PAC 1"), Amita Sethi ("PAC 2") and Ashish Sethi ("PAC 3") pursuant to and in compliance with the requirements of the SEBI (SAST) Regulations (the "Open Offer" or "Offer").

Dear Sir Madam,

We wish to inform you that we are in receipt of enclosed Pre-Offer Advertisement of offer issued by Vivro Financial Services Private Limited in relation to the Open Offer to the Public Shareholders of Shree Pacetrone Limited.

Kindly take the same in your records and disseminate it to the shareholders.

Thanking You,

Yours Faithfully,

For, Shree Pacetrone Limited

Rupali Ahire

Company Secretary & Compliance Officer

M. no.: A69098

Encl: As above

Celebrating 31 Years of Cardiac Pacing

**Factory & Regd. Office : Plot No. 15, Sector-II,
Pithampur, Dist. DHAR 454 775 (M.P.) INDIA
Phone. : 07292 - 411105, Fax : 07292-400418
Email : pacetrone@hotmail.com
Web Site : www.pacetrone.com**

CIN No. L33112MP1988PLC004317

TECHNOLOGY SERVING HUMANITY

**Kolkata Addresss :
Swastik Apartment, Ground Floor,
1, Sardar Sankar Road, Tolly Gunj,
Kolkata – 700 026
Ph. : (033) 2464 8931 Fax .2465 7753**

October 30, 2025

To,
The Board of Directors,
Shree Pacetronix Limited
Plot No 15, Sector-II, Industrial Area, Dhar,
Pithampur Dist. Dhar- 454775,
Madhya Pradesh, India.

Sub: Submission of Pre-offer Advertisement pursuant to the provisions of Regulation 18(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”)

Ref.: Open Offer for the acquisition of up to 9,75,000 Equity Shares of Shree Pacetronix Limited (“Target Company”) by Akash Sethi (“Acquirer”) along with Atul Kumar Sethi (“PAC-1”); Amita Sethi (“PAC-2”) and Ashish Sethi (“PAC-3”).

Dear Sir/Madam,

With reference to the captioned subject, the Pre-Offer Advertisement is published today i.e., on October 30, 2025 pursuant to Regulation 18(7) of SEBI SAST Regulations, in the following newspaper:

Newspaper	Language	Edition
Financial Express	English	All
Jansatta	Hindi	All
Navshakti	Marathi	Mumbai
Indore Samachar	Hindi (Regional)	Indore / Pithampur

Please find enclosed a copy of the Pre-offer Advertisement for your reference and records. Request you to disseminate the said information on your website.

Thanking you,

Yours Faithfully,

For, Vivro Financial Services Private Limited

Roshan Niles
Niles
Vaishnav
Digitally signed
by Roshan Niles
Vaishnav
Date: 2025.10.30
12:33:10 +05'30'

Roshan Vaishnav
Director
DIN: 07141215

SHREE PACETRONIX LIMITED

Registered Office: Plot No 15, Sector-II, Industrial Area, Pithampur- 454775 Dist. Dhar, Madhya Pradesh, India.

Tel. No: (+91) 9165977990 | Email: investors.spl@gmail.com | Website: www.pacetrnix.com | CIN: L33112MP1988PLC004317

OPEN OFFER FOR THE ACQUISITION OF UP TO 9,75,000 (NINE LAKHS SEVENTY FIVE THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") REPRESENTING 26.00% OF EXPANDED SHARE CAPITAL OF SHREE PACETRONIX LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS BY AKASH SETHI ("ACQUIRER") ALONGWITH ATUL KUMAR SETHI ("PAC 1"), AMITA SETHI ("PAC 2") AND ASHISH SETHI ("PAC 3") ("PAC 1, PAC 2 AND PAC 3 HEREINAFTER TOGETHER REFERRED TO AS PERSONS ACTING IN CONCERT" / "PACs") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) READ WITH OTHER APPLICABLE PROVISIONS OF THE SEBI (SAST) REGULATIONS (THE "OPEN OFFER" OR "OFFER").

This pre-offer advertisement in accordance with regulation 18(7) of the SEBI (SAST) Regulations cum corrigendum to the DPS (as defined below) and LOF (as defined below) ("Pre- Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations.

This Pre- Offer Advertisement should be read in continuation of and in conjunction with:

- the Public Announcement dated August 7, 2025 ("PA");
- the Detailed Public Statement that was published in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Indore Samachar (Hindi - Regional) (Indore/Pithampur Edition) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers") on August 14, 2025 ("DPS");
- the Draft Letter of Offer dated August 21, 2025 ("DLOF"); and
- the Letter of Offer dated October 17, 2025 along with the Form of Acceptance-cum-Acknowledgement ("LOF") (the PA, DPS, DLOF and LOF are herein collectively referred to as 'Offer Document')

This Pre- Offer Advertisement is being published in all Newspapers in which the DPS was published.

For the purpose of this Pre- Offer Advertisement:

- "Identified Date" means October 15, 2025, being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period; and
- "Tendering Period" means the 10 (Ten) Working Days period from Friday, October 15, 2025, to Friday, November 14, 2025, (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer.

Capitalized terms used but not defined in this Pre- Offer Advertisement shall have the meanings assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to note the following information related to the Offer:

- Offer Price:** The Open Offer Price is made at ₹ 100/- (Rupees Hundred Only) per Equity Share, payable in cash and there has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 25 of the LOF.

- Recommendations of the Committee of Independent Directors ("IDC"):** The IDC Recommendation was approved on Monday, October 27, 2025 and published on Tuesday, October 28, 2025 in the same Newspapers in which the Detailed Public Announcement was made. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the public shareholders of the Target Company are advised to independently evaluate the Open Offer and make informed decision about whether or not to tender their shares in the Open Offer.

3. Other details of the Offer

- The Open Offer is being made under Regulation 3(1) of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations and there has been no competing offer as on the date of this LOF. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19 of SEBI (SAST) Regulations.
- The dispatch of the LOF to the Public Shareholders as on the Identified Date i.e., October 15, 2025, in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed through email on October 18, 2025 and through speed post on October 24, 2025. It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer, PAC and Promoters and Promoter Group of the Target Company).
- A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LOF.
- Public Shareholders of the Target Company may download the LOF (which inter alia includes detailed instructions in relation to the procedure for acceptance and settlement of the Open Offer, as well as the Form of Acceptance) from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (www.vivro.net) or obtain a copy of the same from MUFG Intime India Private Limited ("Registrar to the Offer") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Further, an Eligible Shareholder who wishes to obtain a copy of the LOF may send a request to the Registrar to the Offer at the email id mentioned at the cover page of the LOF stating the name, address, number of Equity Shares held, client ID number, DP name / ID, beneficiary account number, and upon receipt of such request, a copy of the LOF shall be provided to such Eligible Shareholder.

- Tendering in case of non-receipt/non-availability of LOF:** In case of non-receipt/ non-availability of the Form of Acceptance, an Eligible Shareholder may participate in the Open Offer: (i) by using the Form of Acceptance obtained in the manner described above; or (ii) by providing their application in writing on a plain paper along with the following:

- In case of Eligible Shareholders holding Equity Shares in dematerialized form, the plain paper application must be signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered, and other relevant documents as mentioned in the LOF. Eligible Shareholders who desire to tender their Equity Shares in dematerialized form under the Open Offer would have to do so through their respective Selling Broker by giving the details of Equity Shares they intend to tender in accordance with the procedure as mentioned in the LOF. Eligible Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Open Offer.

- In case of Eligible Shareholders holding Equity Shares in physical form, the plain paper application must be signed by all shareholder(s) stating name, address, folio number, number of Equity Shares held, share certificate number, number of Equity Shares being tendered and the distinctive numbers thereof, enclosing the original share certificate(s), copy of Eligible Shareholders' PAN card(s), executed share transfer form and other necessary documents. The share transfer form (SH-4) can be downloaded from the Registrar's website i.e., www.in.mpmms.mufg.com Eligible Shareholders / Selling Broker must ensure that the Form of Acceptance, along with TRS and the requisite documents (as mentioned in the LOF), reach the Registrar to the Offer on or before the date of the closure of the Tendering Period.

4. The procedure for tendering the Equity Shares in the Offer is as below:

4.1. In case of Equity Shares held in physical form:

Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents for verification procedures to be carried out, including (i) original share certificate(s); (ii) valid share transfer form(s), i.e., Form SH-4, duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place; (iii) self-attested copy of the shareholder's PAN Card; (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares; and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further details kindly refer the paragraph 8.14 on page 34 of the LOF.

4.2. In case of Equity Shares held in dematerialised form:

Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer. Public Shareholders holding Equity Shares in demat mode are not required to fill any Form of acceptance-cum-Acknowledgement unless required by their respective Selling Broker. For further details kindly refer the paragraph 8.13 on page 33 of the LOF.

- In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on August 21, 2025. SEBI vide its letter bearing reference number no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/0000026634/1 dated October 13, 2025, issued its observations on the DLOF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments specified in the SEBI Observation Letter have been incorporated in the LOF.

- Material changes:** The comments specified in the SEBI Observation Letter and certain changes (occurring after the date of the PA and/or DPS) which may be material have been incorporated in the LOF and are more particularly disclosed below:

- Reference to Regulation 3(3) has been removed throughout the LOF due to its non-applicability.

- The words "Manager to the Offer has been added at point no. 3 on page 7 of the LOF.

- Clause 5.16 has been added in the LOF as follows:

"There are no direction subsisting or proceedings pending under SEBI Act, 1992 and regulations made there under against the Target Company, its Promoters and Directors. Further, there are no outstanding penalties levied by SEBI, RBI or Stock Exchanges against the Target Company."

- Clause 5.19 has been added in the LOF as follows:

The details of the contingent liabilities of the Target Company as disclosed in the Audited Financial Statement for the period ended on March 31, 2025 is as follows:

Bank Guarantee	₹ 42,00,465
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- Clause 5.21 has been added as follows:

As on the date of this LOF, shareholding in the Target Company before and after the Offer (assuming full acceptance in the Offer) is given in the table below:

Shareholders' Category	Shareholding & voting rights prior to the agreement/ acquisition and offer		Shares /voting rights agreed to be acquired which triggered off the Regulations		Shares/voting rights to be acquired in Open Offer (Assuming full acceptances)		Shareholding / voting rights after the acquisition and Offer	
	(A)		(B)		(C)		(A) + (B) + (C) = (D)	
	No.	% ⁽¹⁾	No.	% ⁽²⁾	No.	% ⁽²⁾	No.	% ⁽³⁾
Promoter and Promoter Group								
Parties to Agreement, if any	-	-	-	-	-	-	-	-
Promoters and Promoters Group other than (a) above	-	-	-	-	-	-	-	-
Total - 1 (a + b)	-	-	-	-	-	-	-	-
Acquirer and PAC								
Acquirer (Akash Sethi)	12,699	0.35	3,00,600 ⁽⁴⁾	7.71	9,75,000	26.00	12,88,299	33.03
PAC-1 (Atul Sethi)	7,05,506	19.60	-	-	-	-	7,05,506	18.09
PAC-2 (Amita Sethi)	1,15,074	3.20	-	-	-	-	1,15,074	2.95
PAC-3 (Ashish Sethi)	39,477	1.10	-	-	-	-	39,477	1.01
Total - 2 (a + b)	8,72,756	24.25	3,00,600⁽⁴⁾	7.71	9,75,000	26.00	21,48,356	55.09
Total Promoter and Promoter Group (1 + 2)	8,72,756	24.25	-	-	-	-	21,48,356	55.09
Parties to agreement other than (1) & (2)	-	-	-	-	-	-	-	-
Public (other than parties to agreement, Acquirer & PAC's)								
a) FIs/MFs/FIs/Banks, SFIs	-	-	-	-	-	-	-	-
b) Others	27,26,644	75.75	-	-	(9,75,000)	(26.00)	17,51,644	44.91
Total (4) (a + b)	27,26,644	75.75	-	-	(9,75,000)	(26.00)	17,51,644	44.91
Total No. of Shareholders in Public category (except the Acquirer and Promoter Group) ⁽¹⁾							6,968	
GRAND TOTAL (1 + 2 + 3 + 4)	35,99,400	100.00	3,00,600(4)	7.71	(9,75,000)	(26.00)	39,00,000	100.00

- The following clause has been incorporated at clause no. 5.20 at page no. 23 of the LOF:

"There are no instance of non-compliance with the SEBI (SAST) Regulations, by the members of Promoter / promoter group along with PACs for which SEBI may initiate suitable action against the Target Company."

7. Details regarding the status of the Statutory and other approvals

As on the date of this LOF, there are no statutory or other approvals required to acquire the Offer Shares that are validly tendered pursuant to this Offer and/or to complete the Underlying Transaction, save and except receipt of necessary approvals from BSE Limited for the Preferential Issue. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

8. Schedule of Activities:

Activity	Original (Day and Date)	Revised (Day and Date)
Issue of Public Announcement	Thursday, August 07, 2025	Thursday, August 07, 2025
Publication of this DPS in newspapers	Thursday, August 14, 2025	Thursday, August 14, 2025
Last Date of filing of Draft Letter of Offer with SEBI	Friday, August 22, 2025	Friday, August 22, 2025
Last date for Public Announcement for competing offer	Tuesday, September 09, 2025	Tuesday, September 09, 2025
Last date for receipt of comments from SEBI on the draft letter of offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Tuesday, September 16, 2025	Monday, October 13, 2025
Identified Date	Thursday, September 18, 2025	Wednesday, October 15, 2025
Last date for dispatch of the Letter of Offer to the Public Shareholders	Thursday, September 25, 2025	Friday, October 24, 2025
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Monday, September 29, 2025	Tuesday, October 28, 2025
Last date for upward revision of the Offer Price and/or the offer Size	Tuesday, September 30, 2025	Wednesday, October 29, 2025
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Wednesday, October 01, 2025	Thursday, October 30, 2025
Date of commencement of Tendering Period ("Offer Opening Date")	Friday, October 03, 2025	Friday, October 31, 2025
Date of Closure of Tendering Period ("Offer Closing Date")	Thursday, October 16, 2025	Friday, November 14, 2025
Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Monday, November 03, 2025	Friday, November 28, 2025
Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published	Tuesday, November 11, 2025	Friday, December 5, 2025
Last Date of Filing the Final report to SEBI	Tuesday, November 11, 2025	Friday, December 5, 2025

To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

- The Acquirer and PACs accept full responsibility for the information contained in this Pre-offer Advertisement (other than such information as has been obtained from the public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.

- The Pre- Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net.

Issued on behalf of the Acquirer and PAC by the Manager to the Offer	
VIVRO	VIVRO FINANCIAL SERVICES PRIVATE LIMITED Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat. India. Tel No.: 079- 4040 4242 Email: investors@vivro.net Website: www.vivro.net SEBI Reg. No.: MB/INM000010122 Contact Person: Shivam Patel

Registrar to the Offer	
MUFG MUFG Intime	MUFG Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India. Tel. No.: +91-8108114949 Email: shreepacetrnix.offer@in.mpmms.mufg.com Website: www.in.mpmms.mufg.com SEBI Reg. No.: INR000004058 Contact Person: Shanti Gopalkrishnan

For and on behalf of the Acquirer and the PACs:

Sd/- Akash Sethi Acquirer	Sd/- Atul Kumar Sethi PAC-1	Sd/- Amita Sethi PAC- 2	Sd/- Ashish Sethi PAC- 3
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Place: Indore, Madhya Pradesh

Date: October 29, 2025

VIVRITI ASSET MANAGEMENT PRIVATE LIMITED

(CIN - U65929TN2019PTC127644)
 Regd. Office: Prestige Zacteria Metropolitan No. 200/T-8, 1st Floor, Block -1, Annasalai, Chennai - 600002.

Unaudited Standalone Financial Results for the quarter ended 30th September 2025

(Regulation 52 (B), read with Regulation 52 (4), of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR Regulations))

Sl. No	Particulars	Quarter ended 30 September 2025	Quarter ended 30 September 2024	Year ended 31 March 2025
		(Unaudited)	(Unaudited)	(Audited)
1	Total Income from Operations	1,828.32	1,345.56	5,487.96
2	Net Profit / (Loss) for the period (before tax, Exceptional and / or Extraordinary items)	791.69	106.46	(247.37)
3	Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	891.63	106.46	(247.37)
4	Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary items)	739.59	77.53	(160.78)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	133.06	71.50	(86.55)
6	Paid-up Equity Share Capital	2,097.68	2,036.58	2,097.68
7	Outstanding compulsorily convertible preference shares	992.95	992.95	992.95
8	Reserves (excluding Revaluation Reserve)	(2,916.78)	(8,177.07)	(5,136.71)
9	Securities Premium Account	17,640.39	17,171.74	17,640.39
10	Net Worth	17,814.14	17,920.20	17,504.21
11	Paid up Debt Capital / Outstanding Debt	2,950.32	3,518.73	3,280.24
12	Outstanding redeemable preference shares	NA	NA	NA
13	Debt Equity Ratio	0.16	0.20	0.18
14	Earnings Per Share (of Rs 1/- each) (for continuing and discontinued operations):-			
	1. Basic:	0.45	0.24	(0.33)
	2. Diluted:	0.45	0.23	(0.33)
15	Capital Redemption Reserve	NA	NA	NA
16	Debt Redemption Reserve	NA	NA	NA
17	Debt Service Coverage Ratio	0.99	0.76	0.41
18	Interest Service Coverage Ratio	3.66	2.58	0.83

Notes:

- The above is an extract of the detailed format of the quarterly financial results filed with the Stock Exchange(s) under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results is available on the website of the Stock Exchange(s) (BSE: www.bseindia.com) and Company's website (www.vivriti.com).
- For the items referred in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the relevant disclosures have been made to the Stock Exchange (BSE) and can be accessed on the URL (www.bseindia.com).

For Vivriti Asset Management Private Limited
 Sd/-
 Vinod Sukumar
 Managing Director
 DIN: 06848801

Place: Chennai
 Date: October 26, 2025

GOVERNMENT OF TAMILNADU
PUBLIC WORKS DEPARTMENT
 Buildings (C & M) Circle, Tirunelveli-627 002.

Notice Inviting e-Tender (Lumpsum-Pre-Qualification (Two cover system) Rate Tender system)
Short term e-Tender Notice No:29 SE / Buildings (C & M) Circle / Tirunelveli / 2025-2026 / Date: 28.10.2025.

For and on behalf of the Government of Tamil Nadu, e-Tender is invited by the Superintending Engineer, PWD, Buildings (C & M) circle, Tirunelveli-2 from the eligible Registered Civil and Electrical Contractors of PWD, for One work (Two Cover System)

- For details of work, e-Tender and Tender Documents, visit <https://ntenders.gov.in>
- Tender documents available at website: 31.10.2025 to 13.11.2025 upto 3.00 P.M.
- Last Date and Time for Submission of Tender Documents: 13.11.2025 upto 3.00 P.M.
- Date and Time of Opening of the e-Tender: 14.11.2025 @ 3.30 P.M.

Superintending Engineer, PWD.,
 Buildings (C & M) circle, Tirunelveli-2
DIPR / 566 / TENDER / 2025

APM TERMINALS
 Limited, Gujarat, India

Gujarat Pipavav Port Limited

Regd. Office: Pipavav Port, At Post Rampara-2 via Rajula
 Dist. Amreli Gujarat 365560
 CIN: L63010GJ1992PLC018106
 Tel: 02794 242400 Fax: 02794 242413
 Website: www.pipavav.com Email: investorrelationppv@apmterminals.com

Pursuant to Regulations 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a Meeting of the Board of Directors of Gujarat Pipavav Port Limited ('the Company') will be held on Wednesday 5th November 2025, inter-alia, to consider Unaudited Standalone and Consolidated financial results for the Quarter and Half year ended 30th September 2025, Declaration of Interim Dividend for the financial year 2025-26 on the Company's Equity Share Capital and decide the Record Date for the purpose of determining the Members eligible for receiving the interim dividend amount.

The Notice is also available on the Company website www.pipavav.com and on the website of the Stock Exchanges www.bseindia.com and www.nseindia.com

For Gujarat Pipavav Port Limited
 Manish Agnihotri
 Company Secretary

Date: 25th October 2025
 Place: Mumbai

OM FREIGHT FORWARDERS LIMITED

Registered Office: 101, Jayant Apts. A Wing, Opp. Saiter Cargo Complex, Sahib, Anand East, Mumbai - 400096, Maharashtra.
 Tel No: 022 - 690 99 899 | CIN: U43209MH1995PLC089620
 Website: <https://omfreight.com/> | Email: investors@omfreight.com

EXTRACT OF THE STATEMENT OF THE UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2025

(Regulation 33 and 47(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

The Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended on June 30, 2025 ('Financial Results'), were considered and adopted in the Board meeting of the Company held on October 28, 2025.

The Financial Results along with the Limited Review Report (Standalone & Consolidated), are available on the website of National Stock Exchange of India i.e. www.nseindia.com and BSE Limited i.e. www.bseindia.com and on the website of the Company i.e. <https://omfreight.com/>. The Financial Results can also be accessed by Scanning the QR Code given below:



For and on behalf of the Board of Directors
OM FREIGHT FORWARDERS LIMITED
 Sd/-
 RAHUL JAGANNATH JOSHI
 Managing Director
 DIN: 00114172

Place: Mumbai
 Date: 28th October 2025

SHREE PACETRONIX LIMITED

Registered Office: Plot No. 15, Sector-II, Industrial Area, Pithampur-454775 Dist. Dhar, Madhya Pradesh, India.
 Tel. No: (+91) 9165977990 | Email: investors.spl@gmail.com | Website: www.pacatronix.com | CIN: L33112MP1986PLC004317

OPEN OFFER FOR THE ACQUISITION OF UP TO 9,75,000 (NINE LAKHS SEVENTY FIVE THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") REPRESENTING 26.00% OF EXPANDED SHARE CAPITAL OF SHREE PACETRONIX LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS BY AKASH SETHI ("ACQUIRER") ALONGWITH ATUL KUMAR SETHI ("PAC 1"), AMITA SETHI ("PAC 2") AND ASHISH SETHI ("PAC 3") ("PAC 1, PAC 2 AND PAC 3 HEREINAFTER TOGETHER REFERRED TO AS PERSONS ACTING IN CONCERT" / "PACs") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) READ WITH OTHER APPLICABLE PROVISIONS OF THE SEBI (SAST) REGULATIONS (THE "OPEN OFFER" OR "OFFER").

This pre-offer advertisement in accordance with regulation 18(7) of the SEBI (SAST) Regulations cum corrigendum to the DPS (as defined below) ("Pre-Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations.

This Pre-Offer Advertisement should be read in continuation of and in conjunction with:

- the Public Announcement dated August 7, 2025 ("PA");
- the Detailed Public Statement that was published in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Indraj Sainachar (Hindi - Regional) (Indore/Pithampur Edition) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers") on August 14, 2025 ("DPS");
- the Draft Letter of Offer dated August 21, 2025 ("DLOF"), and
- the Letter of Offer dated October 17, 2025 along with the Form of Acceptance-cum-Acknowledgement ("LOF") (the PA, DPS, DLOF and LOF are herein collectively referred to as "Offer Document").

This Pre-Offer Advertisement is being published in all Newspapers in which the DPS was published.

For the purpose of this Pre-Offer Advertisement:

- "Identified Date" means October 15, 2025, being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period; and
- "Tendering Period" means the 10 (Ten) Working Days period from Friday, October 15, 2025, to Friday, November 14, 2025, (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer.

Capitalized terms used but not defined in the Pre-Offer Advertisement shall have the meanings assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to note the following information related to the Offer:

- Offer Price:** The Offer Price is made at ₹ 100/- (Rupees Hundred Only) per Equity Share, payable in cash and there has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 25 of the LOF.
- Recommendations of the Committee of Independent Directors ("IOC"):** The IOC Recommendation was approved on Monday, October 27, 2025 and published on Tuesday, October 28, 2025 in the same Newspapers in which the Detailed Public Announcement was made. The IOC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the public shareholders of the Target Company are advised to independently evaluate the Open Offer and make informed decision about whether or not to tender their shares in the Open Offer.

3. Other details of the Offer

- The Open Offer is being made under Regulation 3(1) of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- This Offer is not a competing offer in terms of Regulation 26 of the SEBI (SAST) Regulations and there has been no competing offer as on the date of this LOF. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19 of SEBI (SAST) Regulations.
- The dispatch of the LOF to the Public Shareholders as on the Identified Date i.e., October 15, 2025, in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed through email on October 18, 2025 and through speed post on October 24, 2025. It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares, or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer, PAC and Promoters and Promoter Group of the Target Company).
- A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedures mentioned in the LOF.
- Public Shareholders of the Target Company may download the LOF (which inter alia includes detailed instructions in relation to the procedure for acceptance and settlement of the Open Offer, as well as the Form of Acceptance) from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (www.vivro.net) or obtain a copy of the same from MUFG Intime India Private Limited ("Registrar to the Offer") or providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Further, an Eligible Shareholder who wishes to obtain a copy of the LOF may send a request to the Registrar to the Offer at the email id mentioned at the cover page of the LOF stating the name, address, number of Equity Shares held, client ID number, DP name / ID, beneficiary account number, and upon receipt of such request, a copy of the LOF shall be provided to such Eligible Shareholder.

3.6 Tendering in case of non-receipt/non-availability of LOF:

In case of non-receipt/ non-availability of the Form of Acceptance, an Eligible Shareholder may participate in the Open Offer: (i) by using the Form of Acceptance obtained in the manner described above, or (ii) by providing their application in writing on a plain paper along with the following:

- In case of Eligible Shareholders holding Equity Shares in dematerialized form, the plain paper application must be signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered, and other relevant documents as mentioned in the LOF. Eligible Shareholders who desire to tender their Equity Shares in dematerialized form under the Open Offer would have to do so through their respective Selling Broker by giving the details of Equity Shares they intend to tender in accordance with the procedure as mentioned in the LOF. Eligible Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Open Offer.
- In case of Eligible Shareholders holding Equity Shares in physical form, the plain paper application must be signed by all shareholder(s) stating name, address, folio number, number of Equity Shares held, share certificate number, number of Equity Shares being tendered and the distinctive numbers thereof, enclosing the original share certificate(s), copy of Eligible Shareholders' PAN card(s), executed share transfer form and other necessary documents. The share transfer form (SH-4) can be downloaded from the Registrar's website i.e., www.in.mfmis.mulg.com. Eligible Shareholders / Selling Broker must ensure that the Form of Acceptance, along with this and the requisite documents (as mentioned in the LOF), reach the Registrar to the Offer on or before the date of the closure of the Tendering Period.

4. The procedure for tendering the Equity Shares in the Offer is as below:

4.1 In case of Equity Shares held in physical form:

Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents for verification procedures to be carried out, including (i) original share certificate(s); (ii) valid share transfer form(s), i.e., Form SH-4, duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place; (iii) self-attested copy of the shareholder's PAN Card; (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein; (v) sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares; and (vi) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further details kindly refer the paragraphs 8.14 on page 34 of the LOF.

4.2 In case of Equity Shares held in dematerialized form:

Public Shareholders holding Equity Shares in dematerialized form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer. Public Shareholders holding Equity Shares in demat mode are not required to fill any Form of acceptance-cum-Acknowledgement unless required by their respective Selling Broker. For further details kindly refer the paragraph 8.13 on page 33 of the LOF.

- In accordance with Regulation 18(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on August 21, 2025. SEBI vide its final bearing reference number no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/00002633/4 dated October 13, 2025, issued its observations on the DLOF in terms of Regulation 18(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments, specified in the SEBI Observation Letter have been incorporated in the LOF.
- Material changes:** The comments specified in the SEBI Observation Letter and certain changes (occurring after the date of the PA and/or DPS) which may or material have been incorporated in the LOF and are more particularly disclosed below:
 - Reference to Regulation 3(3) has been removed throughout the LOF due to its non-applicability.
 - The words "Manager to the Offer" has been added at point no. 3 on page 7 of the LOF.
 - Clause 5.16 has been added in the LOF as follows:

"There are no directions subsisting or proceedings pending under SEBI Act, 1992 and regulations made there under against the Target Company, its Promoters and Directors. Further, there are no outstanding penalties levied by SEBI, RBI or Stock Exchanges against the Target Company."

Clause 5.19 has been added in the LOF as follows:
 The details of the contingent liabilities of the Target Company as disclosed in the Audited Financial Statement for the period ended on March 31, 2025 is as follows:

Bank Guarantees	₹ 42,00,415
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6.5. Clause 5.21 has been added as follows:
 As on the date of this LOF, shareholding in the Target Company before and after the Offer (assuming full acceptance in the Offer) is given in the table below:

Shareholders' Category	Shareholding & voting rights prior to the agreement/ acquisition and offer		Shares / voting rights agreed to be acquired which triggered off the Regulations		Shares/voting rights to be acquired in Open Offer (Assuming full acceptance)		Shareholding / voting rights after the acquisition and Offer	
	(A)		(B)		(C)		(A) + (B) + (C) = (D)	
	No.	% ⁽¹⁾	No.	% ⁽²⁾	No.	% ⁽³⁾	No.	% ⁽⁴⁾
Promoter and Promoter Group								
Parties to Agreement, if any	-	-	-	-	-	-	-	-
Promoters and Promoters Group other than (a) above	-	-	-	-	-	-	-	-
Total - 1 (a+b)	-	-	-	-	-	-	-	-
Acquirer and PAC								
Acquirer (Akash Sethi)	12,698	0.35	3,00,600 ^(A)	7.71	9,75,000	26.00	12,88,299	33.03
PAC-1 (Atul Sethi)	7,05,506	19.60	-	-	-	-	7,05,506	18.09
PAC-2 (Amita Sethi)	1,75,074	3.20	-	-	-	-	1,75,074	2.95
PAC-3 (Ashish Sethi)	39,477	1.10	-	-	-	-	39,477	1.01
Total - 2 (a+b)	8,72,756	24.25	3,00,600^(A)	7.71	9,75,000	26.00	21,48,356	55.09
Total Promoter and Promoter Group (1+2)	8,72,756	24.25	-	-	-	-	21,48,356	55.09
Parties to agreement other than (1) & (2)	-	-	-	-	-	-	-	-
Public (other than parties to agreement, Acquirer & PAC's)								
a) FIIs/MFIs/Banks, SFIIs	-	-	-	-	-	-	-	-
b) Others	27,26,644	78.75	-	-	(9,75,000)	(26.00)	17,51,644	44.91
Total (4) (a + b)	27,26,644	75.75	-	-	(9,75,000)	(26.00)	17,51,644	44.91
Total No. of Shareholders in Public category (except the Acquirer and Promoter Group) ⁽¹⁾							5,966	
GRAND TOTAL (1 + 2 + 3 + 4)	35,99,400	100.00	3,00,600(4)	7.71	(9,75,000)	(26.00)	39,00,000	100.00

6.6. The following clause has been incorporated at clause no. 5.20 at page no. 23 of the LOF:
 "There are no instance of non-compliance with the SEBI (SAST) Regulations, by the members of Promoter / promoter group along with PACs for which SEBI may initiate suitable action against the Target Company."

7. Details regarding the status of the Statutory and other approvals

As on the date of this LOF, there are no statutory or other approvals required to acquire the Offer Shares that are validly tendered pursuant to this Offer and/or to complete the Underlying Transaction, save and except receipt of necessary approvals from BSE Limited for the Plenary Issue. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

8. Schedule of Activities:

Activity	Original (Day and Date)	Revised (Day and Date)
Issue of Public Announcement	Thursday, August 07, 2025	Thursday, August 07, 2025
Publication of this DPS in newspapers	Thursday, August 14, 2025	Thursday, August 14, 2025
Last Date of filing of Draft Letter of Offer with SEBI	Friday, August 22, 2025	Friday, August 22, 2025
Last date for Public Announcement for competing offer	Tuesday, September 09, 2025	Tuesday, September 09, 2025
Last date for receipt of comments from SEBI on the draft letter of offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Tuesday, September 16, 2025	Monday, October 13, 2025
Identified Date	Thursday, September 18, 2025	Wednesday, October 15, 2025
Last date for dispatch of the Letter of Offer to the Public Shareholders	Thursday, September 25, 2025	Friday, October 24, 2025
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Monday, September 29, 2025	Tuesday, October 28, 2025
Last date for upward revision of the Offer Price and/or the offer Size	Tuesday, September 30, 2025	Wednesday, October 29, 2025
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Wednesday, October 01, 2025	Thursday, October 30, 2025
Date of commencement of Tendering Period ("Offer Opening Date")	Friday, October 03, 2025	Friday, October 31, 2025
Date of Closure of Tendering Period ("Offer Closing Date")	Thursday, October 16, 2025	Friday, November 14, 2025
Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Monday, November 03, 2025	Friday, November 28, 2025
Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published	Tuesday, November 11, 2025	Friday, December 5, 2025
Last Date of filing the Final report to SEBI	Thursday, November 11, 2025	Friday, December 5, 2025

To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

- The Acquirer and PACs accept full responsibility for the information contained in this Pre-Offer Advertisement (other than such information as has been obtained from the public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of the Offer.
- The Pre-Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net.

Issued on behalf of the Acquirer and PAC by the Manager to the Offer:

VIVRO	VIVRO FINANCIAL SERVICES PRIVATE LIMITED Vivro House, 11 Shashi Colony, Opp. Savitri Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India. Tel No.: 079- 4040 3242 Email: investors@vivro.net Website: www.vivro.net SEBI Reg. No.: MB/INM000010122 Contact Person: Shivam Patel
Registrar to the Offer	MUFG Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 093, Maharashtra, India. Tel. No.: +91-8108114949 Email: shreepacatronix.offering@in.mfmis.mulg.com Website: www.in.mfmis.mulg.com SEBI Reg. No.: INR00004056 Contact Person: Shanti Gopalkrishnan

For and on behalf of the Acquirer and the PACs:

Sd/- Akash Sethi Acquirer	Sd/- Atul Kumar Sethi PAC-1	Sd/- Amita Sethi PAC- 2	Sd/- Ashish Sethi PAC- 3
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Place: Indore, Madhya Pradesh
 Date: October 29, 2025

फॉर्म नं. 3

[विनियमन-13(1)Xए देखें]

ऋण वसूली अधिकरण, चंडीगढ़ (डीआरटी 2)

प्रथम तल, एससीओ 33-34-35, सैक्टर 17-ए, चंडीगढ़
(तीसरे और चौथे तल पर भी अतिरिक्त स्थान आबंटित है)

मासला सं. ओए/1391/2025

ऋण वसूली अधिकरण (विधि) नियम, 1993 के नियम 5 के उप नियम (2ए) के साथ पठित अधिनियम की धारा 19 की उप धारा (4) के अधीन समन)

इकसपंच नं. 27957

वैक ऑफ महाशयद्व

वनाम
मेसर्स भगवती पैराडाइज और अन्य

प्रति,
1. मेसर्स भगवती पैराडाइज, इसकी मालिकनी श्रीमती बबली देवी पत्नी श्री रवि कुमार के जिएए, प्लॉट नंबर 104, 97एम लाल कॉलोनी, आर्टो मार्केट के पास, हिंसार रोड, रोहतक, हरियाणा-124001
2. श्रीमती बबली देवी पत्नी श्री रवि कुमार, सीतल नगर, निवासी गली नंबर 5, रोहतक, हरियाणा-124001

समन

चूंकि दिनांक 01.10.2025 को ओए/1391/2025 माननीय पीठासीन अधिकारी/जिस्ट्रार के समक्ष सूचीबद्ध किया गया था।

चूंकि, यह माननीय अधिकरण 27.07.2025 को ऋण के ऋणों की वसूली के लिए आपके विरुद्ध दाखिल (ओए) में अधिनियम की धारा 19(4) के अंतर्गत उक्त आवेदन पर समन/नोटिस जारी करता है। (दस्तावेजों की प्रतियों के साथ आवेदन संलग्न है)।

अधिनियम की धारा 19 की उप धारा (4) के तदनुसार, प्रतियोगी को नीचे दिए अनुसार निर्देश दिया जाता है:-

(i) समन तारीख के 30 दिनों के अंदर यह कारण बताए कि जिसके लिए राहत की प्रार्थना की गई है वह क्यों प्रदान नहीं की जानी चाहिए।

(ii) मूल आवेदन की क्रम संख्या 3ए के अंतर्गत आवेदन द्वारा निर्दिष्ट संघर्षों तथा परिस्थितियों के अलावा संघर्षों तथा परिस्थितियों का विवरण बताएं।

(iii) आपको मूल आवेदन की क्रम संख्या 3ए के अंतर्गत प्रदर्शित की गई प्रतिलिपि परिस्थितियों या ऐसी किसी अन्य परिस्थितियों तथा संघर्षों के साथ लेन-देन और निपटारा करने से तब तक के लिए प्रतिलिपि किया जाता है, जब तक उक्त संघर्षों/परिस्थितियों को कुली संवंधी आवेदन की सुनवाई और उसका निपटारा लंबित है।

(iv) आप अधिकरण के पूर्व अनुमोदन के बिना मूल आवेदन की क्रम संख्या 3ए के अंतर्गत निर्दिष्ट या प्रदर्शित किसी परिस्थिति या किसी अन्य संघर्षों, जिस पर प्रतिलिपि हित रूजित किया है, पर अपने व्यापार के सामान्य कोर्स को छोड़कर उनकी बिक्री, लीज या अन्याय तरीके द्वारा संपत्ति का हस्तांतरण नहीं करेंगे।

(v) आप व्यापार के सामान्य कोर्स में प्रतिलिपि परिस्थितियों या अन्य परिस्थितियों तथा संघर्षों को बिक्री से प्राप्त राशियों को हिसाब में लेने बिक्री प्रक्रिया से वसूली और ऐसी परिस्थितियों के ऊपर प्रतिलिपि हित को धारण करने वाले बैंक या वित्तीय संस्थाओं के साथ रखे गए खाते में ऐसी बिक्री प्रक्रिया की राशि को जमा करने के उतरदायी होंगे।

आपको यह भी निर्देश दिया जाता है, कि आप इसका लिखित उतर फाइल करें तथा उसकी प्रति आवेदन को प्रस्तुत करें एवं दिनांक 27.11.2025 को पूर्वाह्न 10.30 बजे जिस्ट्रार के समक्ष उपस्थित हों, जिसमें असफल होने पर उक्त आवेदन की सुनवाई, आपको अनुपस्थिति में कर दी जाएगी तथा उपर पर नियंत्रण कर दिया जाएगा।

मेरे हस्ताक्षर य इस अधिकरण की मुहर के साथ दिनांक 07.10.2025 को जारी किया गया।
समन जारी करने वाले अधिकारी/अधिकृत व्यक्ति के हस्ताक्षर

एक्सिस बैंक लिमिटेड की नोटिस

रिटेल एसेट्स सेंटर: प्रथम तल, जी-4/5 वी सेंटर-4, गोमती नगर, लखनऊ-226010
रजिस्टर्ड ऑफिस: (त्रिगुल), तुतीया तल, सम्राट्येवर मंदिर के सामने, लॉ गार्डन के पास, एलिसब्रिज, अहमदाबाद-380006

जबकि, अयोध्यासहरी, एक्सिस बैंक लिमिटेड के प्राधिकारी, न सिक्सोपिडिडजेशन एण्ड फाइनेंसियल एसेट्स एण्ड एफोर्समेंट ऑफ सिक्सोपिडिडि इंस्ट्रुमेंट एक्ट 2002 के अंतर्गत तथा सिक्सोपिडिडि इंस्ट्रुमेंट (इंफोर्समेंट) रूल, 2002 के नियम 9 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए उक्त एक्ट की धारा 13(2) के अंतर्गत मांग नोटिस जारी किये गये। उक्त वर्णित उधारकर्ता राशि का भुगतान करने करने में असफल रहे हैं, अतः उक्त वर्णित उधारकर्ताओं को विशेष रूप से एवं सर्वसाधारण को एतद्वारा सूचित किया जाता है कि अयोध्यासहरी ने उन्हे उक्त नियमों के नियम 8 के साथ पठित उक्त एक्ट की धारा 13(4) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए कब्जा ले लिया है। उपरोक्त वर्णित उधारकर्ताओं को विशेष रूप से तथा सर्वसाधारण को एतद्वारा सावधान किया जाता है कि उक्त सम्पत्ति के साथ कोई सौदा न करें तथा उक्त सम्पत्ति के साथ किया जाने वाला कोई सौदा एक्सिस बैंक लिमिटेड के साथ उक्त नोटिस में वर्णित वार्षिक ब्याज, अनुगुणी व्यय, लागत, प्रभार इत्यादि समेत से प्रभावी, नॉटिंगेज के विषयधीन होगा। ऋणी/सह-ऋणी/बैंककर्ता एवं जमानतकर्ता का ध्यान सफेकी एक्ट की धारा 13(6) की ओर आकृष्ट किया जाता है कि तय समय सीमा में बचक सम्पत्ति को रीडीम (मोचन) कर सकते हैं।

खातेदार/गारंटर्स का नाम एवं पता	सुरक्षित सम्पत्तियों का विवरण	मांग नोटिस के अनुसार बकाया राशि	मांग सूचना की तिथि	कब्जे की तिथि
श्री सुमित यादव (आवेदक) पुत्र श्री देवाल सिंह यादव पता: 1. बूढा, बूढा बुरहा झंसी उ090-284002, पता: 2. 30 शिवा ट्रेडर्स पता: 00, बुरहा, बूढा नगर के पास झंसी उ090 284002, श्री देवाल सिंह यादव (सह-ऋणी) पुत्र श्री रामनाथ यादव पता: 1. बूढा, बूढा बुरहा झंसी उ090-284002, पता: 2. 30 देवाल सिंह यादव पता: 00, बुरहा, बूढा नगर के पास झंसी उ090 284002, पता: 3. मकान नगर निगम नं 252/7 सी थिखत मीजा बूढा तहसील एवं जिला झंसी, श्री शिव कुमार यादव (सह-ऋणी) पुत्र श्री देवाल सिंह यादव पता: बूढा, बूढा बुरहा झंसी उ090-284002	निमाजित भूमि/सम्पत्ति के सभी एवं खंड रिकवरी मकान नगर निगम नं 252/7 सी आरजी नं 517 का भाग, मीजा बूढा, तहसील एवं जिला झंसी, एरिया: 379.50 वर्ग मी., सम्पत्ति श्री देवाल सिंह यादव के नाम, चौहदरी - पूर्व- रोड 6.10 मी., पश्चिम-क्रिष्णायन की भूमि, उत्तर-देवाल सिंह यादव का मकान, दक्षिण- दानकर्ता गड का प्लॉट।	₹ 73,24,491.00 ₹ 20,84,147.88 दि. 22.07.2025 तक + देय ब्याज एवं अन्य खर्च	25.07.2025 28.10.2025	
श्री पुनीत शर्मा (आवेदक) पुत्र श्री हरीओम शर्मा पता: 30 नं- 231, ग्राम- सरदुलपुर शुमली, तहसील हसनपुर अमरोहा उ090-244241, श्री हरीओम (सह-आवेदक) पुत्र श्री राम चन्द्र पता: 1. 30 नं- 231, ग्राम- सरदुलपुर शुमली, तहसील हसनपुर अमरोहा उ090-244241, पता: 2. 30 नं- 231, ग्राम- सरदुलपुर शुमली, तहसील हसनपुर अमरोहा उ090-244241, पता: 2. 30 नं- 231, ग्राम- सरदुलपुर शुमली, तहसील हसनपुर अमरोहा उ090-244241, पता: 2. 30 नं- 231, ग्राम- सरदुलपुर शुमली, तहसील हसनपुर अमरोहा उ090-244241	निमाजित भूमि/सम्पत्ति के सभी एवं खंड एम.एम.आई.जी. प्लॉट नं- 200 एमएम-200, स्थित गजरोला आवासीय योजना एमडीए जेओपी नगर जिला अमरोहा, एरिया: 72.00 वर्ग मी., सम्पत्ति श्री हरीओम के नाम, चौहदरी - पूर्व- एम.एम.आई.जी. प्लॉट नं- एमएम-201, पश्चिम-एम.एम.आई.जी. प्लॉट नं- एमएम-199, उत्तर- 9.00 मी., चौड़ा रोड, दक्षिण- एम.एम.आई.जी. प्लॉट नं- एम-203	₹ 12,47,351.00 दि. 10.07.2025 तक + देय ब्याज एवं अन्य खर्च	10.07.2025 28.10.2025	
श्री विजय कुमार (आवेदक) पुत्र श्री गिरधारी लाल पता: 1. 206 गारदोली निकट शिव मंदिर हंसारी झंसी- 284135, पता: 2. 30 नं- 231, ग्राम- सरदुलपुर शुमली, तहसील हसनपुर अमरोहा, एरिया: 72.00 वर्ग मी., सम्पत्ति श्री विजय कुमार के नाम, चौहदरी रोड नं 413 स्थित मीजा बूढा तहसील एवं जिला झंसी 284135, पता: 2. 30 नं- 231, ग्राम- सरदुलपुर शुमली, तहसील हसनपुर अमरोहा, एरिया: 72.00 वर्ग मी., सम्पत्ति श्री विजय कुमार के नाम, चौहदरी रोड नं 413 स्थित मीजा बूढा तहसील एवं जिला झंसी 284135	निमाजित भूमि/सम्पत्ति के सभी एवं खंड रिकवरी मी नं 413 स्थित हंसारी गिरद मोहल्ला आजादनगर तहसील एवं जिला झंसी 284135, एरिया: 67.64 वर्ग मी., सम्पत्ति श्रीमती संध्या के नाम, चौहदरी रोड नं 413 के अनुसार: पूर्व- दीवार का मकान, पश्चिम-3.35 मी. रोड, उत्तर- बलराम का मकान, दक्षिण-1.22 मी. रोड।	₹ 19,77,539.00 दि. 20.06.2025 तक + देय ब्याज एवं अन्य खर्च	23.06.2025 28.10.2025	

दिनांक: 30.10.2025

प्राधिकृत अधिकारी, एक्सिस बैंक लिमिटेड

इंडिया शेल्टर फाइनेंस कॉर्पोरेशन लिमिटेड			
Home Loans पंजीकृत कार्यालय : बूड-15, 63वीं तल, सेक्टर-44, इंस्ट्रुमेंट्स एरिया, मुद्राग्राम, हरियाणा- 122002, शाखा कार्यालय : बी-3/10, डीके टावर, विभूति खंड, गोमती नगर, लखनऊ-226010			
सार्वजनिक सूचना - अचल संपत्ति के विक्रयार्थ नीलामी			
(प्रतिभूति हित (प्रवर्तन) निगमनली 2002 के नियम 9(1) के अंतर्गत)			
वित्तीय परिस्थितियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत इंडिया शेल्टर फाइनेंस कॉर्पोरेशन (आईएसएफसी) (प्रतिभूत ऋणदाता) के पास बचक/अचल संपत्ति / या के विक्रयार्थ सूचना			
एतद्वारा जनसाधारण को तथा विशेष रूप में निम्न उधारकर्ता(ओं), सह-उधारकर्ता(ओं) तथा गारंटर्स(ओं) अथवा उनके विधिक उत्तराधिकारियों / प्रतिभूतियों को सूचित किया जाता है कि प्रतिभूत ऋणदाता के पास बचक/अचल संपत्ति / या के विक्रयार्थ सूचना / प्राप्ति/निगमन अधिनियम 2002 के अंतर्गत अचल संपत्ति के प्राधिकृत अधिकारी (प्रतिभूत ऋणदाता) द्वारा कर लिया गया है, का विक्रय 17-नवम्बर-2025 को "जैसी है जहाँ है", "जैसी है जो है" और "जहाँ जो कुछ भी है" आधार पर किया जाएगा। यह विक्रय, निम्न वर्णित उधारकर्ताओं, सह-उधारकर्ताओं एवं गारंटर्स की ओर बकाया देकराशियों की वसूली के लिए किया जाएगा। आरक्षित मूल्य तथा घरोर राशि जमा का उल्लेख नीचे किया गया है। सार्वजनिक नीलामी में प्रतिभागिता करने के लिए धारण राशि से युक्त मोहवर्द शिफाफ, आईएसएफसी के प्राधिकृत अधिकारी के पास 15-नवम्बर-2025 को सायं 5 बजे तक अथवा इससे पूर्व श्रेणी / बैंक / आरटीपीएस / एनईएफटी के माध्यम से ईएमडी / भुगतान द्वारा शाखा / निगमित कार्यालय के पते : बी-3/10, डीके टावर, विभूति खंड, गोमती नगर, लखनऊ-226010 के पास प्रस्तुत कर दिया जाता चाहिए।			
ऋण खाता सं. तथा उधारकर्ता(ओं) / गारंटर्स(ओं) / विधिक उत्तराधिकारी(रियों) / विधिक प्रतिनिधि के नाम	मांग सूचना की तिथि	अधिग्रहण का प्रकार (रचनात्मक / भौतिक के अंतर्गत)	आरक्षित मूल्य घरोर राशि
HL11C1H10S00000582466/AP-10198525 श्री/श्रीमती बनीता उपाध्याय पत्नी हरीश चन्द्र उपाध्याय, श्री/श्रीमती हरीश चन्द्र उपाध्याय पुत्र सुनील कुमार उपाध्याय	12.09.2024 ₹ 11,29,876/- (रुपये ग्यारह लाख उनतीस हजार आठ सौ छिहतर सौ)	भौतिक अधिग्रहण	₹. 4,50,000 ₹. 45,000
ऋण का विवरण : प्लॉट नंबर-बी-05 का पूरा हिस्सा क्षेत्रफल 560 वर्ग फीट खसरा नंबर-62 ग्राम चक्रवाकट परगना-मोना तहसील- बस्की का तालाब लखनऊ उअ 226021 में स्थित, सीमा - पूर्व- रोड 20 फीट चौड़ी, पश्चिम- खाली प्लॉट सी-5, उत्तर- खाली प्लॉट, दक्षिण- खाली प्लॉट सी-4			
नियम एवं शर्तें :			
(1) निर्धारित निविदा / बोली प्रपत्र तथा विक्रय के नियम एवं शर्तें, शाखा / निगमित कार्यालय : बी-3/10, डीके टावर, विभूति खंड, गोमती नगर, लखनऊ-226010 के पास में किसी भी कार्यकारी दिवस में 10.00 बजे के मध्य उपलब्ध होंगे। (2) अचल संपत्ति का विक्रय आरक्षित मूल्य से कम पर नहीं किया जाएगा। (3) उपरोक्त संपत्ति/या के क्रयार्थ जमा/प्रस्तुत की गई समस्त बोली/निविदाओं के साथ उपर्युक्तानुसार घरोर राशि "इंडिया शेल्टर फाइनेंस कॉर्पोरेशन लिमिटेड" के पक्ष में आरक्षित धराज के माध्यम से संलग्न होंगी चाहिए। नीलामी के उपरान्त अचल संपत्ति/नीलामी का धराज राशि वापस कर दी जायेगी। (4) सर्वोच्च बोलीदाता को तब ही सफल बोलीदाता के रूप में घोषित किया जाएगा, जब वह बोलीदाता हेतु विधिक रूप में सर्वोच्च बोलीदाता है और इसके अतिरिक्त जब उसकी बोली राशि आरक्षित मूल्य से कम नहीं हो। यह "प्राधिकृत अधिकारी" के विवेकाधीन होगा कि वे उस स्थिति में सर्वोच्च बोली को अस्वीकार/स्वीकार कर सकते हैं जब उन्हें यह ज्ञात हो कि प्रस्तावित मूल्य सफेद: इतना अपर्याप्त है कि वह बोलीदाता करने के लिए अनुचित लग रहा है। (5) प्रस्तावित बोलीदातागण संपत्ति का अचल/अचल पूर्व नियुक्ति के साथ 14-नवम्बर-2025 को 11 बजे से लेकर 6 बजे के बीच कर सकते हैं। (6) एक सफल बोलीदाता के रूप में घोषित हो चुके व्यक्ति को ऐसी घोषणा के बाद तत्काल, क्रय राशि/सर्वोच्च बोली की 25 प्रतिशत राशि जमा करनी होगी, और यह राशि जमा करने में चूक होने पर संपत्ति को तत्काल प्रभाव से निजी सौदे द्वारा की जानेवाली नई नीलामी / विक्रय हेतु रख दिया जाएगा। (7) यदि उपरोक्तानुसार आर्थिक राशि जमा कर दी जाती है तो क्रय राशि की शेष रकम का भुगतान क्रेता द्वारा प्राधिकृत अधिकारी को संपत्ति के विक्रय की अंतिम तिथि की तिथि से 15वें दिवस को अथवा इससे पूर्व करना होगा, इसमें ऐसा दिवस छूट जाएगा, अथवा यदि 15वें दिन रविवार या अन्य अवकाश पड़ता है तो तब 15वें दिवस के उपरान्त आगेवाले प्रथम कार्यालय दिवस पर करना होगा। (8) ऊपर वर्णित अवधि के अंदर किसी भुगतान में चूक होने की स्थिति में संपत्ति को निजी सौदे द्वारा की जान, याली नई नीलामी / विक्रय हेतु रख दिया जाएगा। ऐसी स्थिति में धराज सहित अन्य जमा राशियों को इंडिया शेल्टर फाइनेंस कॉर्पोरेशन लिमिटेड द्वारा जमा कर लिया जाएगा और बचक/अचल संपत्ति से संबंधित समस्त दावों से बंधित हो जाएगा। (9) उपरोक्त विक्रय, आईएसएफसी के अतिरिक्त निगमन के अधीन होगा। (10) सर्वोच्च घोषित बोली राशि पर 1 प्रतिशत का टीडीएस लागू होगा जिसका सर्वोच्च बोलीदाता द्वारा भुगतान किया जाना है। (11) विक्रय, पूंजीकृत निविदा प्रपत्र में तथा निर्धारित निविदा प्रपत्र में सम्मिलित नियमों एवं शर्तों के अधीन है। (12) सफल बोलीदाता / क्रेता को विधि-व्यवस्था के अनुसार प्रयोक्तानुसार विक्रय प्रमाणपत्र को पंजीकृत कराने के लिये समस्त स्ट्याप शुल्क, पंजीकरण शुल्कों एवं आकस्मिक व्ययों का भुगतान करना होगा। (13) प्राधिकृत अधिकारी के पास बिना कोई कारण बताये बोली को स्वीकार या अस्वीकार करने अथवा निविदा को स्थगित/गिरस्त/समाप्त करने तथा कोई पूर्व सूचना दिया बिना ही इस विक्रय के किसी भी नियम व शर्त को संशोधित करने का भी पूर्णाधिकार है। (14) इच्छुक बोलीदातागण श्री सुनील कुमार के मोबाइल नंबर +91 9818460101 पर संपर्क साध सकते हैं।			
उधारकर्ता / गारंटर्स / बचककर्ता हेतु 15 दिवसीय विक्रय सूचना			
एतद्वारा उपरोक्त वर्णित उधारकर्ता(ओं)/बचककर्ता(ओं)/गारंटर्स(ओं) को सूचित किया जाता है कि वे नीलामी की तिथि से पूर्व धारा 13(2) के अंतर्गत निर्गत मांग सूचना में अंकितानुसार बकाया राशि का, तिथि के अनुसार निगमित ब्याज एवं व्ययों के साथ, भुगतान कर दें। भुगतान करने में विफल रहने पर, संपत्ति की नीलामी कर दी जायेगी तथा शेष बकाया देकराशियों, यदि कोई शेष बचती है, की वसूली आप से ब्याज व लागत सहित की जायेगी। दिनांक : 30-10-2025 श्री सुनील कुमार के मोबाइल नंबर +91 9818460101			

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (STABILISATION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SHREE PACETRONIX LIMITED

Registered Office: Plot No 15, Sector-II, Industrial Area, Pithampur- 454775 Dist, Dhar, Madhya Pradesh, India.

Tel. No. : (+91) 9165977990 | Email: investors.spl@gmail.com | Website: www.pacetrnix.com | CIN: L33112MP1988PLC004317

OPEN OFFER FOR THE ACQUISITION OF UP TO 9.75,000 (NINE LAKHS SEVENTY FIVE THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") REPRESENTING 26.00% OF EXPANDED SHARE CAPITAL OF SHREE PACETRONIX LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS BY AKASH SETHI ("ACQUIRER") ALONGWITH ATUL KUMAR SETHI ("PAC 1"), AMITA SETHI ("PAC 2") AND ASHISH SETHI ("PAC 3") ("PAC 1, PAC 2 AND PAC 3 HEREINAFTER TOGETHER REFERRED TO AS PERSONS ACTING IN CONCERT") / "PACs") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) READ WITH OTHER APPLICABLE PROVISIONS OF THE SEBI (SAST) REGULATIONS (THE "OPEN OFFER" OR "OFFER").

This pre-offer advertisement in accordance with regulation 18(7) of the SEBI (SAST) Regulations cum corrigendum to the DPS (as defined below) and LOF (as defined below) ("Pre- Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations.

This Pre- Offer Advertisement should be read in continuation of and in conjunction with:

- The Public Announcement dated August 7, 2025 ("PA");
- The Detailed Public Statement that was published in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Indore Samachar (Hindi - Regional) (Indore/Pithampur Edition) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers") on August 14, 2025 ("DPS");
- The Draft Letter of Offer dated August 21, 2025 ("DLOF"); and
- The Letter of Offer dated October 17, 2025 along with the Form of Acceptance-cum-Acknowledgement ("LOF") (the PA, DPS, DLOF and LOF are herein collectively referred to as "Offer Document")

This Pre- Offer Advertisement is being published in all Newspapers in which the DPS was published.

For the purpose of this Pre- Offer Advertisement:

- "Identified Date" means October 15, 2025, being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period; and
- "Tendering Period" means the 10 (Ten) Working Days period from Friday, October 15, 2025, to Friday, November 14, 2025, (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer.

Capitalized terms used but not defined in this Pre- Offer Advertisement shall have the meanings assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to note the following information related to the Offer:

- Offer Price:** The Offer Price is made at ₹ 100/- (Rupees Hundred Only) per Equity Share, payable in cash and there has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 25 of the LOF.
- Recommendations of the Committee of Independent Directors ("IDC"):** The IDC Recommendation was approved on Monday, October 27, 2025 and published on Tuesday, October 28, 2025 in the same Newspapers in which the Detailed Public Announcement was made. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the public shareholders of the Target Company are advised to independently evaluate the Offer Price and make informed decision about whether or not to tender their shares in the Open Offer.

3. Other details of the Offer

- The Offer is being made under Regulation 3(1) of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations and there has been no competing offer as on the date of this LOF. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19 of SEBI (SAST) Regulations.
- The dispatch of the LOF to the Public Shareholders as on the Identified Date i.e., October 15, 2025, in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed through email on October 18, 2025 and through speed post on October 24, 2025. It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer, PAC and Promoters and Promoter Group of the Target Company).
- A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LOF.
- Public Shareholders of the Target Company may download the LOF (which inter alia includes detailed instructions in relation to the procedure for acceptance and settlement of the Offer, as well as the Form of Acceptance) from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (www.vivro.net) or obtain a copy of the same from MUFG Intime India Private Limited ("Registrar to the Offer") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Further, an Eligible Shareholder who wishes to obtain a copy of the LOF may send a request to the Registrar to the Offer at the email id mentioned at the cover page of the LOF stating the name, address, number of Equity Shares held, client ID number, DP name / ID, beneficiary account number, and upon receipt of such request, a copy of the LOF shall be provided to such Eligible Shareholder.

3.6. **Tendering in case of non-receipt/non-availability of LOF:** In case of non-receipt/ non-availability of the Form of Acceptance, an Eligible Shareholder may participate in the Offer (i) by using the Form of Acceptance obtained in the manner described above; or (ii) by providing their application in writing on a plain paper along with the following:

- In case of Eligible Shareholders holding Equity Shares in dematerialized form, the plain paper application must be signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered, and other relevant documents as mentioned in the LOF. Eligible Shareholders who desire to tender their Equity Shares in dematerialized form under the Offer Offer would have to do so through their respective Selling Broker by giving the details of Equity Shares they intend to tender in accordance with the procedure as mentioned in the LOF. Eligible Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Offer Offer.

- In case of Eligible Shareholders holding Equity Shares in physical form, the plain paper application must be signed by all shareholder(s) stating name, address, folio number, number of Equity Shares held, share certificate number, number of Equity Shares being tendered and the distinctive numbers thereof, enclosing the original share certificate(s), copy of Eligible Shareholders' PAN card(s), executed share transfer form and other necessary documents. The share transfer form (SH-4) can be downloaded from the Registrar's website i.e., www.in.mfpm.mfug.com Eligible Shareholders / Selling Broker must ensure that the Form of Acceptance, along with TRS and the requisite documents (as mentioned in the LOF), reach the Registrar to the Offer on or before the date of the closure of the Tendering Period.

4. The procedure for tendering the Equity Shares in the Offer is as below:**4.1. In case of Equity Shares held in physical form:**

Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents for verification procedures to be carried out, including (i) original share certificate(s); (ii) valid share transfer form(s), i.e., Form SH-4, duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place; (iii) self-attested copy of the shareholder's PAN Card; (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares; and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further details kindly refer the paragraph 8.14 on page 34 of the LOF.

4.2. In case of Equity Shares held in dematerialised form:

Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer. Public Shareholders holding Equity Shares in demat mode are not required to fill any Form of acceptance-cum-Acknowledgement unless required by their respective Selling Broker. For further details kindly refer the paragraph 8.13 on page 33 of the LOF.

5. In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on August 21, 2025. SEBI vide its letter bearing reference number no. SEBI/HO/CFD/CFD-RC-DAR/P/OW/2025/0000263634/d dated October 13, 2025, issued its observations on the DLOF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments specified in the SEBI Observation Letter have been incorporated in the LOF.

6. **Material changes:** The comments specified in the SEBI Observation Letter and certain changes (occurring after the date of the PA and/or DPS) which may be material have been incorporated in the LOF and are more particularly disclosed below:

6.1. Reference to Regulation 3(3) has been removed throughout the LOF due to its non-applicability.

6.2. The words "Manager to the Offer" has been added at point no. 3 on page 7 of the LOF.

6.3. Clause 5.16 has been added in the LOF as follows:

"There are no direction subsisting or proceedings pending under SEBI Act, 1992 and regulations made there under against the Target Company, its Promoters and Directors. Further, there are no outstanding penalties levied by SEBI, RBI or Stock Exchanges against the Target Company."

6.4. Clause 5.19 has been added in the LOF as follows:

The details of the contingent liabilities of the Target Company as disclosed in the Audited Financial Statement for the period ended on March 31, 2025 is as follows:

Bank Guarantee	₹ 42,00,465
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6.5. Clause 5.21 has been added as follows:

As on the date of this LOF, shareholding in the Target Company before and after the Offer (assuming full acceptance in the Offer) is given in the table below:

Shareholders' Category	Shareholding & voting rights prior to the agreement/ acquisition and offer		Shares /voting rights agreed to be acquired which triggered off the Regulations		Shares/voting rights to be acquired in Open Offer (Assuming full acceptances)		Shareholding / voting rights after the acquisition and Offer	
	(A)		(B)		(C)		(A) + (B) + (C) = (D)	
	No.	% ⁽¹⁾	No.	% ⁽²⁾	No.	% ⁽²⁾	No.	% ⁽²⁾
Promoter and Promoter Group								
Parties to Agreement, if any	-	-	-	-	-	-	-	-
Promoters and Promoters Group other than (a) above	-	-	-	-	-	-	-	-
Total - 1 (a+b)	-	-	-	-	-	-	-	-
Acquirer and PAC								
Acquirer (Akash Sethi)	12,699	0.35	3,00,600 ⁽⁴⁾	7.71	9,75,000	26.00	12,88,299	33.03
PAC-1 (Atul Sethi)	7,05,506	19.60	-	-	-	-	7,05,506	18.09
PAC-2 (Amita Sethi)	1,15074	3.20	-	-	-	-	1,15074	2.95
PAC-3 (Ashish Sethi)	39,477	1.10	-	-	-	-	39,477	1.01
Total - 2 (a+b)	8							

दो दिन की तेज बारिश से नदी-नालों में पानी लब लब, किसानों का नुकसान

किसान अपने खेतों से पहले ही नहीं समेत पाए और इन्द्रदेव मेहरबान हो गए

बार। अचानक मौसम की करकट लेने के बाद दो दिन से हो रही लगातार तेज बारिश के चलते नदी नाले लबरेस हो गये सड़कें तर-बतर हो हो गईं साथ ही हो रही भीषण गमी से भी लोगों को परेशानी है। मगर किसानों का इस बारिश से बड़ा नुकसान हुआ है। इस बारिश के चलते जिन किसानों को फसलों खेतों में लहलहा रही थी वो फसलों सब भीग गईं। साथ ही उनकी गुणवत्ता पर भी असर हुआ है, जिसका अब इतना दाम भी किसानों को नहीं मिल सकता।



कड़व तहत नहर हो गई साथ ही अन्य फसलों का भी नुकसान हुआ है। निगवाल ने यह भी बताया की बहुत से किसानों ने अमली बोवनी के लिए अपने खेत भी तैयार कर लिए थे जैसे

अब फिर से तैयार करना होगा आज का किसान इस बारिश के बाद बहुत चिंतित है और परेशान है। बहुत से किसानों खेतों से अपनी कटि फसलें भी समेत नहीं पाए थे और इन्द्रदेव मेहरबान हो गये और किसानों की मशाओं पर पानी फिर नुकसान होता है तो कहीं सपने चकनचूर हो जाते हैं। क्षेत्र में लगातार हो रही दो दिन से बारिश के चलते आसपास प्राणिक क्षेत्रों के नदी नालों भी उभरन पर आये खेतों में पानी ही पानी हो गया तमाम खेत जलमग्न हो गये। इलाकाम बारिश से रस रसा था या मानो मानसून की सुरुआत हो गई हो। सूचना तो यह भी मिल रही है कि बहुत से कुकनों ने गेहूँ की फसल की भी बोवनी कर दी थी। जिसका भी नुकसान हुआ है।

लकड़ी के अवैध परिवहन पर प्रकरण पंजीबद्ध

धारा। वनमंडलाधिकारी विजयनंदम टी.आर. के मार्गदर्शन में वन परिक्षेत्राधिकारी मांडव सचिन सरदे के नेतृत्व में मालवार को मुखबरी की सूचना के आधार पर राजस्थान क्षेत्र पीथनपुर में जलाउत करकी के अवैध परिवहन की सूचना प्राप्त होने पर संतोष कुमार उपाध्यक्ष परिवहन सचयक बागों एवं समस्त वन स्टीफर की टीम गठित कर जालि की कार्यवाही की गई। जिसमें मौके पर अत्यंत वाहन में आधी घड़ी हुई पायी गयी, जिसमें नीम, सुकलुन की कटी हुई लकड़ी पायी गई। मौके पर भारतीय वन अधिनियम 1927 की धारा 41, 42 के तहत वन अपराध प्रकरण पंजीबद्ध कर वाहन को डिपो नारखत लाकर प्रकरण को आगामी कार्यवाही हेतु विवेचना में लिया गया।



निसरपुर में पुरानी पेंशन बहाल एनएमओपीएस ब्लॉक इकाई का गठन संपन्न

निसरपुर (विशाल गुप्ता)। पुरानी पेंशन बहाली (ओपीएस) की राष्ट्रव्यापी लड़ाई को सफल करने के लिए निसरपुर युवा मंच फोर ऑल्टाइम पेंशन स्कीम (एनएमओपीएस) की ब्लॉक इकाई निसरपुर का गठन मंगलवार को शासकीय हाई स्कूल निसरपुर में सर्वसम्मति से सम्पन्न हुआ।

निसरपुर रेलस सापलिया युवा मंच फोर ऑल्टाइम पेंशन स्कीम निसरपुर में पुरानी पेंशन बहाली के लिए कार्यवाही कर रहे हैं। युवा मंच फोर ऑल्टाइम पेंशन स्कीम (एनएमओपीएस) की ब्लॉक इकाई निसरपुर का गठन मंगलवार को शासकीय हाई स्कूल निसरपुर में सर्वसम्मति से सम्पन्न हुआ।

इस अवसर पर उपस्थित शिक्षकों ने एक स्वर में कहा कि अब हम इस एकजुट होकर ओपीएस बहाली तक संघर्ष करते रहेंगे। ब्लॉक संयोजक केलारा पाटीदार की अध्यक्षता एवं मध्य प्रदेश शिक्षक संघ के अध्यक्ष रामेश्वर पाटीदार संजय पाटीदार योगेंद्र पटेल एवं वरिष्ठ शिक्षक को के मार्गदर्शन में ब्लॉक कार्यकारिणी का गठन किया गया।

नवनियुक्त पदाधिकारीगण ब्लॉक अध्यक्ष राजकुमार पाटीदार कार्यकारिणी ब्लॉक अध्यक्ष तनवीर चौगड़े ब्लॉक उपाध्यक्ष बाबूलाल पंवार महिला मोर्चा ब्लॉक उपाध्यक्ष शिवका वासुदेव ब्लॉक महामंत्री वरुण खेड़े कोषाध्यक्ष विलोक कुमावत सचिव

नवनियुक्त पदाधिकारीगण

ब्लॉक अध्यक्ष राजकुमार पाटीदार कार्यकारिणी ब्लॉक अध्यक्ष तनवीर चौगड़े ब्लॉक उपाध्यक्ष बाबूलाल पंवार महिला मोर्चा ब्लॉक उपाध्यक्ष शिवका वासुदेव ब्लॉक महामंत्री वरुण खेड़े कोषाध्यक्ष विलोक कुमावत सचिव

युवा मंच फोर ऑल्टाइम पेंशन स्कीम निसरपुर में पुरानी पेंशन बहाली के लिए कार्यवाही कर रहे हैं। युवा मंच फोर ऑल्टाइम पेंशन स्कीम (एनएमओपीएस) की ब्लॉक इकाई निसरपुर का गठन मंगलवार को शासकीय हाई स्कूल निसरपुर में सर्वसम्मति से सम्पन्न हुआ।

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 16(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SHREE PACETRONIX LIMITED

Registered Office: Plot No.15, Sector-4, Industrial Area, Pimpapur-454775 Dist. Dhar, Madhya Pradesh, India.
Tel. No: (+91) 9155977990 | Email: investors.sp@gmail.com | Website: www.pacetrnix.com | CIN: L33112MP1988PLC004317

OPEN OFFER FOR THE ACQUISITION OF UP TO 5,79,600 (NINE LAKHS SEVENTY FIVE THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") REPRESENTING 26.00% OF EXPANDED SHARE CAPITAL OF SHREE PACETRONIX LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS BY ARAKH SETHI ("ACQUIRER") ALONGWITH ATUL KUMAR SETHI ("PAC-1"), ANITA SETHI ("PAC-2") AND ASHISH SETHI ("PAC-3") ("PAC-1, PAC-2 AND PAC-3" HEREINAFTER TOGETHER REFERRED TO AS PERSONS ACTING IN CONCERT / "PAC") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) READ WITH OTHER APPLICABLE PROVISIONS OF THE SEBI (SAST) REGULATIONS ("THE OPEN OFFER" OR "OFFER").

This pre-offer advertisement is in accordance with regulation 16(7) of the SEBI (SAST) Regulations and complies with the LDF as defined below and LDF as defined below ("Pre-Off Offer Advertisement") is being issued by VIVO Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs, in compliance with Regulation 16(7) and other applicable provisions of the SEBI (SAST) Regulations. This Pre-Off Offer Advertisement should be read in continuation of and in conjunction with:

- The Public Announcement dated August 7, 2025 ("PA");
- The Detailed Public Statement that was published in Financial Express (English) (All Editions), Janata (Hindi) (All Editions), Indira Samachar (Hindi - Regional) (Indore/Pharapur Edition) and Navshakti (Marathi) (Mumbai Edition) and "Newspapers" on August 14, 2025 ("DPS");
- The Draft Letter of Offer dated August 21, 2025 ("DLOF"); and
- The Letter of Offer dated October 17, 2025 along with the Form of Acceptance-cum-Acknowledgment ("LOF") (the PA, DPS, DLOF and LOF are herein collectively referred to as "Offer Document").

This Pre-Off Offer Advertisement is being published in all Newspapers in which the DPS was published. For the purpose of this Pre-Off Offer Advertisement:

- "Identified Date" means October 15, 2025, being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period; and
- "Tendering Period" means the 10 (Ten) Working Days from Friday, October 15, 2025, to Friday, November 14, 2025, (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer.

Capitalized terms used but not defined in this Pre-Off Offer Advertisement shall have the meanings assigned to such terms in the LOF. The Public Shareholders of the Target Company are requested to note the following information related to the Offer:

- Offer Price:** The Offer Price is made at ₹100/- (Rupees Hundred Only) per Equity Share, payable in cash and there has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Announcement of Offer Price) on page 25 of the LOF.
- Recommendations of the Committees of Independent Directors ("CID"):** The CID Recommendation was approved on Monday, October 27, 2025, and published on Tuesday, October 28, 2025, in the same Newspapers in which the Detailed Public Announcement was made. The CID is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the public shareholders of the Target Company are advised to independently evaluate the Offer (Offer and make informed decision about whether or not to tender their shares in the Open Offer.
- Other details of the Offer**

- The Open Offer is being made under Regulation 3(1) of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations and there has been no competing offer as on the date of this LOF. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 16 of the SEBI (SAST) Regulations.
- The dispatch of the LOF to the Public Shareholders as on the Identified Date i.e., October 15, 2025, in accordance with Regulation 16(2) of the SEBI (SAST) Regulations has been completed through email on October 16, 2025 and through speed post on October 24, 2025. It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer, PAC and Promoters and Promoter Group of the Target Company).
- A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LOF.
- Public Shareholders of the Target Company may download the LOF (which inter alia includes detailed instructions in relation to the procedure for acceptance and settlement of the Offer) as well as the Form of Acceptance from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (www.vivo.net) or obtain a copy of the same from MUFG Infria India Private Limited ("Registrar to the Offer") on providing valid documentary evidence of holding of the Equity Shares of the Target Company. An Eligible Shareholder whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares, and the name(s) mentioned at the cover page of the LOF stating the name, address, number of Equity Shares held, claim ID number, DP name / ID, beneficiary account number, and upon receipt of such request, a copy of the LOF shall be provided to such Eligible Shareholder.
- Tendering in case of non-acceptance/non-availability of LOF:** In case of non-acceptance/non-availability of the Form of Acceptance, an Eligible Shareholder may participate in the Open Offer: (i) by using the Form of Acceptance obtained in the manner described above; or (ii) by providing their acceptance in writing on a plain paper along with the following:
 - In case of Eligible Shareholders holding Equity Shares in dematerialized form, the plain paper application must be signed by the shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, ID number, number of Equity Shares being tendered, and other relevant documents as mentioned in the LOF. Eligible Shareholders who desire to tender their Equity Shares in dematerialized form under the Open Offer would have to do so through their respective Selling Broker by giving the details of Equity Shares they intend to tender in accordance with the procedure as mentioned in the LOF. Eligible Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Open Offer.
 - In case of Eligible Shareholders holding Equity Shares in physical form, the plain paper application must be signed by all shareholder(s) stating name, address, folio number, number of Equity Shares held, share certificate number, number of Equity Shares being tendered and the distinctive number/serial number, enclosing the original share certificate(s), copy of Eligible Shareholders' PAN card(s), executed share transfer form and other necessary documents. The share transfer form (ST-F) can be downloaded from the Registrar's website i.e., www.mfms.mca.gov.in. Eligible Shareholders / Selling Broker must ensure that the Form of Acceptance, along with this and the requisite documents (as mentioned in the LOF), reach the Registrar to the Offer on or before the date of the closure of the Tendering Period.
- The procedure for tendering the Equity Shares in the Offer is as below:**
- In case of Equity Shares held in physical form:** Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents for verification procedures to be carried out, including (i) original share certificate(s); (ii) valid share transfer form(s), i.e., Form SH-4, duly filled and signed by the transferor (i.e., by all registered shareholders in the same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place; (iii) self-attested copy of the shareholder's PAN Card; (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein; by each Eligible Shareholder whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares; and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further details kindly refer the paragraph 8.14 on page 34 of the LOF.
- In case of Equity Shares held in dematerialized form:** Public Shareholders holding Equity Shares in dematerialized form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer. Public Shareholders holding Equity Shares in dematerialized form are not required to fill any Form of Acceptance-cum-Acknowledgment unless required by their respective Selling Broker. For further details kindly refer the paragraph 8.13 on page 33 of the LOF.
- In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on August 21, 2025. SEBI vide its letter bearing reference no. SEBI/HD/CFD/CFD-RCR2/P/DW/2025/000026341 dated October 13, 2025, issued its observations on the DLOF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments specified in the SEBI Observation Letter have been incorporated in the LOF.
- Material Changes:** The comments specified in the SEBI Observation Letter and certain changes (occurring after the date of the PA and/or DPS) which may be material have been incorporated in the LOF and are more particularly stated below:

- Reference to Regulation 3(3) has been removed throughout the LOF due to its non-applicability.
- The words "Manager to the Offer" has been added at point no. 3 on page 7 of the LOF.
- Clause 5.16 has been added in the LOF as follows:

"There are no direction subsidiary or proceedings pending under SEBI Act, 1956 and regulations made there under against the Target Company, its Promoters and Directors. Further, there are no outstanding penalties levied by SEBI, RBI or Stock Exchanges against the Target Company."
- Clause 5.19 has been added in the LOF as follows:

The details of the contingent liabilities of the Target Company as disclosed in the Audited Financial Statement for the period ended on March 31, 2025 is as follows:

Bank Guarantees	₹ 42,00,465
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6.5. Clause 5.21 has been added as follows:

As on the date of this LOF, shareholding in the Target Company before and after the Offer (assuming full acceptance in the Offer) is given in the table below:

Shareholders' Category	Shareholding & voting rights prior to the agreement/acquisition and offer		Shares/Voting rights agreed to be acquired which triggered the Regulations		Shares/Voting rights to be acquired in Open Offer (Assuming full acceptance)		Shareholding / voting rights after the acquisition and Offer	
	No.	% ⁽¹⁾	No.	% ⁽²⁾	No.	% ⁽³⁾	No.	% ⁽⁴⁾
Promoter and Promoter Group								
Parties to Agreement, if any	-	-	-	-	-	-	-	-
Promoters and Promoters Group other than (a) above	-	-	-	-	-	-	-	-
Total - 1 (a+b)								
Acquirer and PAC								
Acquirer (Akash Sethi)	12,699	0.35	3,00,600 ⁽⁴⁾	7.71	9,75,000	26.00	12,88,299	33.03
PAC-1 (Atul Sethi)	7,05,506	19.60	-	-	-	-	7,05,506	19.09
PAC-2 (Anita Sethi)	1,150,74	3.20	-	-	-	-	1,150,74	2.95
PAC-3 (Ashish Sethi)	39,477	1.10	-	-	-	-	39,477	1.01
Total - 2 (a+b)	8,72,756	24.25	3,00,600⁽⁴⁾	7.71	9,75,000	26.00	21,48,356	55.09
Total Promoter and Promoter Group (1+2)	8,72,756	24.25	-	-	-	-	21,48,356	55.09
Parties to agreement other than (1) & (2)	-	-	-	-	-	-	-	-
Public (other than parties to agreement, Acquirer & PAC)								
As FI/AFIs/FIIs/SFIs, SFIIs	-	-	-	-	-	-	-	-
Others	27,26,644	75.75	-	-	(9,75,000)	(26.00)	17,51,644	44.91
Total (4) (a + b)	27,26,644	75.75	-	-	(9,75,000)	(26.00)	17,51,644	44.91
Total No. of Shareholders in Public category (except the Acquirer and Promoter Group)⁽⁵⁾							6,968	
GRAND TOTAL (1 + 2 + 3 + 4)	35,99,400	100.00	3,00,600⁽⁴⁾	7.71	(9,75,000)	(26.00)	39,00,000	100.00

6.6. The following clause has been incorporated at clause no. 5.20 on page 23 of the LOF:

"There are no instances of non-compliance with the SEBI (SAST) Regulations, by the members of Promoter / promoter group along with PACs for which SEBI may initiate regulatory action against the Target Company"

- Details regarding the status of the Shareholding and other approvals**
As on the date of this LOF, there are no statutory or other approvals required to acquire the Offer Shares that are validly tendered pursuant to this Offer and/or to complete the Underlying Transaction, save and except required necessary approvals from BSE Limited for the Preferential Issue. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.
- Schedule of Activities:**

Activity	Original (Day and Date)	Revised (Day and Date)
Issue of Public Announcement	Thursday, August 07, 2025	Thursday, August 07, 2025
Publication of the DPS in newspapers	Thursday, August 14, 2025	Thursday, August 14, 2025
Last Date of filing of Draft Letter of Offer with SEBI	Friday, August 22, 2025	Friday, August 22, 2025
Last date for public announcement for competing offer	Tuesday, September 09, 2025	Friday, September 08, 2025
Last date for receipt of comments from SEBI on the draft letter of offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Tuesday, September 16, 2025	Monday, October 13, 2025
Identified Date	Thursday, September 18, 2025	Wednesday, October 15, 2025
Last date for dispatch of the Letter of Offer to the Public Shareholders	Thursday, September 25, 2025	Friday, October 24, 2025
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Monday, September 29, 2025	Tuesday, October 28, 2025
Last date for upward revision of the Offer Price and/or the Offer Size	Tuesday, September 30, 2025	Wednesday, October 29, 2025
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Wednesday, October 01, 2025	Thursday, October 30, 2025
Date of commencement of Tendering Period ("Offer Opening Date")	Friday, October 03, 2025	Friday, October 31, 2025
Date of Closure of Tendering Period ("Offer Closing Date")	Thursday, October 16, 2025	Friday, November 14, 2025
Last date of communicating of receipt/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Monday, November 03, 2025	Friday, November 28, 2025
Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published	Tuesday, November 11, 2025	Friday, December 5, 2025
Last Date of Filing the Final report to SEBI	Tuesday, November 11, 2025	Friday, December 5, 2025

To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

- The Acquirer and PACs accept full responsibility for the information contained in this Pre-Off Offer Advertisement (other than such information as has been obtained from the public sources or provided by or relating to or confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.
- The Pre-Off Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivo.net.

Issued on behalf of the Acquirer and PAC by the Manager to the Offer

VIVRO	VIVO FINANCIAL SERVICES PRIVATE LIMITED Vivo Hubs, 11 Shashi Colony, Post, Suvritha Shopping Centre, Paldi, Ahmedabad - 380001, Gujarat, India. Tel No: 079-4640 4242 Email: investors@vivo.net Website: www.vivo.net SEBI Reg. No.: IN000004058 Contact Person: Shanti Gopalkrishnan
Registrar to the Offer	MUFG Infria India Private Limited C-101, 1st Floor, 207 Park, U.S.S. Marg, Vikhroli (West), Mumbai - 400 063, Maharashtra, India. Tel. No. : +91-020114949 Email: shreepacetrnix.officer@mufg.in Website: www.in.mfms.mufg.com SEBI Reg. No.: INR00004058 Contact Person: Shanti Gopalkrishnan

For and on behalf of the Acquirer and the PACs:

Se: Akash Sethi Acquirer	Se: Atul Kumar Sethi PAC-1	Se: Anita Sethi PAC-2	Se: Ashish Sethi PAC-3
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Place: Indore, Madhya Pradesh
Date: October 29, 2025

A/9/2025