NOTICE OF THE 38TH ANNUAL GENERAL MEETING

NOTICE is hereby given that the **38th (Thirty-eight)** Annual General Meeting (THE "AGM") of the Members of **Shree Pacetronix Limited** (THE "COMPANY") will be held on **Tuesday, 29th September, 2026** at **01:00 P.M.** at the registered office of the Company situated at Plot No. 15, Sector-II, Industrial Area, Pithampur, District Dhar, Madhya Pradesh, 454775, to transact the following businesses:

ORDINARY BUSINESSES:

1. CONSIDERATION AND ADOPTION OF AUDITED STANDALONE & CONSOLIDATED FINANCIAL STATEMENTS OF THE COMPANY FOR THE FINANCIAL YEAR ENDED 31ST MARCH 2026 TOGETHER WITH THE REPORTS OF THE BOARD OF DIRECTORS AND AUDITORS THEREON

To Consider and if thought fit, to pass, the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** the audited standalone and consolidated financial statements of the Company for the Financial Year ended March 31, 2026 including balance sheet, the statement of profit and loss, the statement of cash flow for the financial year ended on that date and the explanatory notes annexed to, and forming part of, any of the said documents together with the reports of the Board of Directors and the Auditors thereon be and are hereby considered and adopted.".

2. TO APPOINT A DIRECTOR IN PLACE OF MR. AKASH SETHI (DIN: 08176396), WHO RETIRES BY ROTATION, AND BEING ELIGIBLE, OFFERS HIMSELF FOR RE-APPOINTMENT

To Consider and if thought fit, to pass, the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Section 152 and other applicable provisions, if any, of the Companies Act, 2013, read with rules made thereunder, (including any amendments, statutory modifications and/or re-enactments thereof for the time being in force), Mr. Akash Sethi (DIN: 08176396), who retires by rotation and being eligible offers himself for re-appointment, be and is hereby re-appointed as a Joint Managing Director of the Company, liable to retire by rotation."

3. TO APPOINT M/S. AGARWAL PATEL AND SINHAL, CHARTERED ACCOUNTANTS, INDORE (FRN: 012245C) AS STATUTORY AUDITOR OF THE COMPANY

To Consider and if thought fit, to pass, the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Section 139, 142 and other applicable provisions, if any, of the Companies Act, 2013, read with Companies (Audit and Auditors) Rules, 2014 (including any amendments, statutory modifications and/or re-enactments thereof for the time being in force), and based on the recommendation of Audit Committee and the Board of Directors, M/S. Agarwal Patel and Sinhal (Formerly known as Bharat Kumar Agarwal and Co.), Chartered Accountants, Indore (FRN: 012245C), be and are hereby appointed as a Statutory Auditors of the Company in place of the retiring Auditors, M/s. S. R. Naredi & Co., Chartered Accountants, Indore (FRN: 002818C), to hold the office from the conclusion of this i.e. 38th Annual General Meeting till the conclusion of 43rd Annual General Meeting of the Company, at a remuneration as may be mutually agreed between the Board of Directors and the Statutory Auditors of the company from time to time, in addition to the out of pocket expenses as may be incurred by them.

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to do all the needful acts, deeds, matters and things to give effect to this resolution including filling of forms with ROC."

SPECIAL BUSINESS:

4. TO RE-APPOINT MR. AKASH SETHI (DIN: 08176396) AS THE JOINT MANAGING DIRECTOR OF THE COMPANY

To consider and, if thought fit, to pass, with or without modification(s), the following resolution, as a **Special Resolutions:**

"**RESOLVED THAT** pursuant to the provisions of section 196, 197 and 203 read with Schedule V and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Appointment and Remuneration of the Managerial Personnel) Rules, 2014 (including any statutory modifications or re-enactment thereof for the time being enforce), in terms of Articles of Association, on recommendation of Nomination & Remuneration Committee and on Board's approval, the approval of the members of the Company be and is hereby accorded for the re-appointment of Mr. Akash Sethi (DIN- 08176396), who holds office as a Joint Managing Director up to 13th August, 2027 as a Joint Managing Director of the Company for a further period of three (3) years commencing from 14th August, 2027 to 13th August, 2030, who shall be liable to retire by rotation, upon the terms and conditions as detailed in the explanatory statement attached hereto.

RESOLVED FURTHER THAT the Board of Directors of the company [including any committee thereof] be and is hereby authorized to do all such acts, deeds, matters and things as may be considered necessary, desirable or expedient for the aforesaid purpose and to vary, modify the terms and conditions of appointment and / or remuneration, subject to the same not exceeding the limits specified under Section 197, read with Schedule V of the Companies Act, 2013 as existing or amended, modified or re-enacted from time to time and in such a manner as may be agreed between the Board of Directors and Mr. Akash Sethi.

RESOLVED FURTHER THAT in the event of there being loss or inadequacy of profit for any financial year, the remuneration payable to Mr. Akash Sethi shall not be in excess with the limit prescribed in the Section 197 read with Schedule V of the Companies Act, 2013 as may be applicable from time to time during his tenure."

5. TO RE-APPOINT MS. MANALI TONGIA (DIN: 09542172) AS A NON-EXECUTIVE INDEPENDENT DIRECTOR OF THE COMPANY

To consider and, if thought fit, to pass, with or without modification(s), the following resolution, as a **Special Resolutions:**

"**RESOLVED THAT** pursuant to the provisions of Section 149,150, 152 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") and the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) read with Schedule IV to the Companies Act, 2013, applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure

Requirements) Regulations, 2015, including any modification or amendment thereof, and pursuant to the recommendation of Nomination & Remuneration Committee and on Board's approval, the approval of the members of the Company be and is hereby accorded for the re-appointment of Ms. Manali Tongia (DIN: 09542172), who holds office as a Non-executive Independent Director up to 23rd March, 2027, as a Non-executive Independent Director of the Company for a second term of five (5) consecutive years commencing from 24th March, 2027 to 23rd March, 2032 and she shall not be liable to retire by rotation.

RESOLVED FURTHER THAT Ms. Manali Tongia (DIN: 09542172) has submitted the requisite declaration confirming that she meets the criteria of independence as prescribed under Section 149 (6) of the Companies Act, 2013 and the SEBI LODR Regulations, and that she is eligible for re-appointment as an Independent Director and is not disqualified from being appointed as a Director under the Act or any other applicable law and in respect of whom the Company has received a notice in writing from a member under section 160 of the Act.

RESOLVED FURTHER THAT the Board of Directors of the company [including any committee thereof] be and is hereby authorized to do all such acts, deeds, matters and things and to take all such steps as may be necessary, proper or expedient to give full effect to this resolution."

6. TO RE-APPOINT MS. SOMYA CHABBRA (DIN: 09597296) AS A NON-EXECUTIVE INDEPENDENT DIRECTOR OF THE COMPANY

To consider and, if thought fit, to pass, with or without modification(s), the following resolution, as a **Special Resolutions:**

"**RESOLVED THAT** pursuant to the provisions of Section 149, 150, 152 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") and the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) read with Schedule IV to the Companies Act, 2013, applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including any modification or amendment thereof, and pursuant to the recommendation of Nomination & Remuneration Committee and on Board's approval, the approval of the members of the Company be and is hereby accorded for the re-appointment of Ms. Somya Chabbra (DIN: 09597296), who holds office as a Non-executive Independent Director up to 05th May, 2027, as a Non-executive Independent Director of the Company for a second term of five (5) consecutive years commencing from 06th May, 2027 to 05th May, 2032 and she shall not be liable to retire by rotation

RESOLVED FURTHER THAT Ms. Somya Chabbra (DIN: 09597296) has submitted the requisite declaration confirming that she meets the criteria of independence as prescribed under Section 149 (6) of the Companies Act, 2013 and the SEBI LODR Regulations, and that she is eligible for re-appointment as an Independent Director and is not disqualified from being appointed as a Director under the Act or any other applicable law and in respect of whom the Company has received a notice in writing from a member under section 160 of the Act.

RESOLVED FURTHER THAT the Board of Directors of the company [including any committee thereof] be and is hereby authorized to do all such acts, deeds, matters and things and to take all such steps as may be necessary, desirable or expedient to give full effect to this resolution."

7. TO INCREASE REMUNERATION OF MR. AKASH SETHI (DIN: 08176396), JOINT MANAGING DIRECTOR OF THE COMPANY

To consider and, if thought fit, to pass, with or without modification(s), the following resolution, as a **Special Resolutions:**

"RESOLVED THAT pursuant to the provisions of sections 196, 197, 198, & 203 read with the provisions of Schedule V of the Companies Act, 2013 read with the Companies (Appointment and Remuneration of the Managerial Personnel) Rules, 2014 and other applicable provisions if any of the Companies Act, 2013,(including any statutory modifications or re-enactment thereof for the time being enforce), and pursuant to the recommendation of the Nomination and Remuneration Committee, Audit Committee and on Board's approval, the approval of the members of the Company be and are hereby accorded for increase in remuneration of Mr. Akash Sethi (DIN: 08176396), Joint Managing Director of the Company w.e.f 1st April, 2026:

- **Basic Salary:** He shall be entitled for the salary subject to maximum limit upto 5,00,000/- per month (Indian Rupees Five lacs only)
- **Perquisites and allowances:** The Company shall provide Perquisites and allowances subject to a maximum of 50% of the Basic salary. The perquisites and allowances shall include House Rent Allowances, Medical Allowances, Dearness Allowance, Leave Travel Concession, or any other allowances.

RESOLVED FURTHER THAT in the event of there being loss or inadequacy of profit for any financial year, the remuneration payable to Mr. Akash Sethi (DIN: 08176396) shall not be in excess with the limit prescribed under Section 197 read with Schedule V of the Companies Act, 2013 as may be applicable from time to time during his tenure.

RESOLVED FURHTER THAT the Board of Directors be and are hereby jointly and/or severally authorized to do all the needful acts, deeds, matters and things to give effect to this resolution including filing of forms with ROC."

8. TO APPROVE MATERIAL RELATED PARTY TRANSACTION(S) TO BE ENTERED INTO DURING THE FINANCIAL YEAR 2026-2027

To consider and, if thought fit, to pass, with or without modification(s), the following resolution, as an **Ordinary Resolutions:**

"**RESOLVED THAT** pursuant to the provisions of Section 188 and other applicable provisions of the Companies Act, 2013 ("the Act") read with the applicable rules issued under the Act (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI - LODR Regulations"), the Company's Policy on "Related Party Transactions" and all other applicable laws and regulations, as amended, supplemented or re-enacted from time to time, and pursuant to the consent of the Audit Committee and the Board of Directors, the approval of the Members of the Company be and is hereby accorded to the Company for entering into and /or continuing with Material Related Party Transactions/contract(s)/ arrangement(s)/ agreement(s)/ transaction(s) (including any modifications, alterations or amendments thereto), in the ordinary course of business and on arm's length basis with 'SHREE CORATOMIC LIMITED' (herein after referred to as related party) of the Company within the meaning of the Act and the SEBI - LODR Regulations, as more particularly enumerated in the explanatory statement to the Notice, on and for an amount not exceeding in the aggregate of Rs. 10,00,00,000/- (Rupees Ten crores only) for the financial year, i.e., 2026-2027 and on such terms and conditions as may be agreed between the Company and related party;

RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things and take all such steps as may be necessary, proper or expedient to give full effect to this resolution and matters connected therewith or incidental thereto including settling all such issues, questions, difficulties or doubts whatsoever that may arise and to take all decisions from the powers herein conferred to, without being required to seek any further consent/approval from the Members of the Company.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorized by the Board, in connection with any matter referred to or contemplated in the foregoing resolution, be and are hereby approved, ratified and confirmed in all respects."

By the order of the Board of Directors of
SHREE PACETRONIX LIMITED

Place: Pithampur
Date: 13th August, 2026

Rupali Ahire
Company Secretary

Registered Office:
Plot No. 15, Sector-II,
Industrial Area, Pithampur,
Dhar, M.P. - 454775

NOTES:

1. A Statement setting out material facts pursuant to the provisions of Section 102(1) of the Companies Act, 2013 (the "Act") in respect of special businesses set out at Item nos. 4 to 8 of the Notice is annexed hereto. Further, details of Directors whose re-appointment/ appointment is/are proposed pursuant to Regulation 36(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, respectively and Secretarial Standards on General Meeting (SS-2) and details of Statutory Auditors whose re-appointment is/are proposed pursuant to Regulation 36(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is also appended hereto.

2. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE AND SUCH PROXY NEED NOT BE A MEMBER OF THE COMPANY.**
   A person can act as proxy on behalf of members not exceeding fifty (50) and holding in aggregate not more than 10% of paid-up share capital of the Company. However, a member holding more than 10% of the total share capital of the Company may appoint a single person as proxy provided that such person shall not act as proxy for any other person or member. A Proxy Form is annexed to this notice.

3. If a Proxy is appointed for more than fifty (50) Members, he/she shall choose any fifty (50) Members and confirm the same to the Company before the commencement of period specified for inspection of proxy lodged. In case the Proxy fails to do so, the Company shall consider only the first fifty proxies received as valid.

4. The form of proxy shall be duly completed and deposited at the Registered Office of the Company not less than 48 hours before the commencement of the meeting. During the period beginning 24 hours before the time fixed for the commencement of the meeting and ending with the conclusion of the meeting, a member would be entitled to inspect the proxies lodged, at any time during the business hours of the Company, provided not less than 3 days' written notice is given to the Company.

5. An instrument of Proxy duly filled, stamped, and signed is valid only for this Annual General Meeting including any adjournment thereof.

6. Corporate/Institutional Members are entitled to appoint authorized representatives to attend the AGM on their behalf and cast votes through remote E-voting or physical voting at the AGM. Corporate/ Institutional Members intending to authorize their representatives to participate and vote at the Meeting are requested to send a certified copy of the Board Resolution/Authorization letter to the Company at **investors.spl@gmail.com,** authorizing its representative(s) to attend and vote on their behalf at the Meeting, pursuant to Section 113 of the Act.

7. Members/Proxies/Representatives are requested to bring the attendance slip, annexed herewith, for attending the meeting, duly completed, and signed mentioning therein details of their DP ID and Client ID/ Folio No.

8. In case of joint holders attending the Meeting, only such a joint holder whose name appears as the first holder in the Register of Members will be entitled to vote at the Meeting.

9. The relevant documents referred to in the Notice are available for inspection by the members at the Registered Office of the Company during business hours on any working day (i.e., except Saturdays, Sundays & Public Holidays) between 10.00 a.m. IST to 5.00 p.m. IST up to the date of the Meeting.

10. Members who have not registered their e-mail address so far are requested to register their e-mail address with Depository Participant/ Registrar and Transfer Agents for receiving all the communications including Annual Reports, Notices, etc. in electronic mode.

11. Rule 3 of Companies (Management and Administration) Rules, 2014 (as amended) prescribes that Register of Members should include details pertaining to e-mail, PAN/CIN, UID, Occupation, Status and Nationality. We request all the Members of the Company to update the said details with their respective Depository Participants in case of shares held in electronic form and with the Company's Registrar and Transfer Agents in the case of physical holding.

12. Members may please note that SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB /P/CIR/2022/8 dated January 25, 2022 has mandated the Listed Companies to issue securities in demat form only while processing service requests viz. Issue of duplicate securities certificate; claim from Unclaimed Suspense Account; Renewal/Exchange of securities certificate; Endorsement; Sub-division/Splitting of securities certificate; Consolidation of securities certificates/ folios; Transmission and Transposition.

    Accordingly, Shareholders are requested to make service requests by submitting a duly filled and signed Form ISR–4, the format of which is available on the Company website. Members holding equity shares of the Company in physical form are requested to kindly get their equity shares converted into demat/electronic form to get inherent benefits of dematerialization and also considering that physical transfer of equity shares/ issuance of equity shares in physical form have been disallowed by SEBI. In accordance with the said Circular, our RTA shall verify and process the service requests and thereafter issue a 'Letter of confirmation' in lieu of physical securities certificate(s), to the securities holder/ claimant. Such 'Letter of Confirmation' shall be valid for a period of 120 days from the date of its issuance, within which the securities holder/ claimant shall make a request to the Depository Participant for dematerializing the said securities

13. SEBI vide. SEBI Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2021/655 dated 3rd November 2021, Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2021/687 dated 14th December 2021 and SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 dated 16th March 2023 and 17th November, 2023 (now rescinded due to the issuance of the Master Circular for Registrar to an issue and Share Transfer Agent dates 07th May, 2024) has made it mandatory for all shareholders holding shares in physical form to furnish PAN,KYC and Nomination details to the Company / RTA:

    a) PAN
    b) Contact details, Postal address with PIN Code, Mobile number, E-mail address
    c) Bank account details (bank name and branch, bank account number, IFSC code)
    d) Specimen signature

    For furnishing the above-mentioned details, shareholder must submit Form ISR-1 and/or ISR-2 in hard copy form to the company/ RTA. The forms are available on the website of the company as well as on the website of RTA.

Shareholders can register their nomination details in Form SH-13 or they can choose to give declaration to opt out of Nomination by filing Form ISR-3.

In case of shareholder holding shares in physical form wishes to change the nominee or cancel the nomination then Form SH-14 needs to be filled.

The forms mentioned above are available on the website of the Company as well as on the website of RTA.

14. The Register of Directors and Key Managerial Persons and their shareholding maintained under Section 170 of the Act and Register of Contract maintained under Section 189 of the Act and relevant documents referred in the Notice will be available for inspection without any fee from the date of circulation of this Notice up to the date of AGM i.e., September 29, 2026, can send an email to investors.spl@gmail.com.

15. Route Map: Since this AGM is held physically, Route Map showing the location of and directions to reach the venue of the 38th AGM is attached, pursuant to Secretarial Standard-2 on General Meetings.

16. Remote e-Voting: In compliance with the provisions of Section 108 of the Companies Act, 2013, Companies (Management and Administration) Rules, 2014, and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide facility to the members to exercise their right to vote on resolutions proposed to be considered at the Annual General Meeting (AGM) by electronic means and the businesses may be transacted through E-voting services. Kindly refer below for detailed instructions for remote e-voting.

17. The remote E-voting period commences on Saturday, 26th September, 2026 (9.00 A.M. IST) and ends on Monday, 28th September, 2026 (5.00 P.M. IST) (both days inclusive). During this period, Members holding shares, as on the cut-off date i.e., Tuesday, 22nd September, 2026 may cast their vote electronically or for participation and voting in the AGM. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the closure of business hours on cut-off date shall be entitled to vote on the resolutions through the facility of Remote e-Voting or participate and vote in the AGM. Once the vote on a resolution is cast by the Member, he/she/it shall not be allowed to change it subsequently.

18. Pursuant to SEBI Circular No. SEBI/HO/CFD/ CMD/ CIR/P/2020/242 dated December 09, 2020, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote E-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholder's/retail shareholders is at a negligible level. Currently, there are multiple E-voting service providers (ESPs) providing E-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders. To increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable E-voting to all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/Depository Participants. Demat account holders would be able to cast their vote without having to register again with the E-voting service providers, thereby, not only

facilitating seamless authentication but also enhancing ease and convenience of participating in E-voting process. Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update the mobile number and email Id in their demat accounts to access E-voting facility.

19. The resolutions as set out in this Notice are being conducted through E-voting. The said resolutions will not be decided by show of hand at the AGM. The members can opt for only one mode of voting i.e., either by remote E-voting or by ballot paper at the meeting. The members who have cast their vote by remote E-voting are eligible to attend the AGM but shall not be entitled to cast their vote again. In case of any unforeseen technical failure or eventuality resulting into non- functionality of the electronic voting system at the meeting, members would be provided the ballot paper for casting their vote at the meeting.

20. Pursuant to Rule 22(5) of the Companies (Management and Administration) Rules, 2014, the Board of Directors of your Company at its meeting held on 13th August, 2026, has appointed Mrs. Shraddha Jain (Membership No. ACS-39488; CP No. 14717), Practicing Company Secretary as the Scrutinizer to scrutinize the voting and remote E-voting process in a fair and transparent manner. The Company has opted to provide "Ballot Paper" for all those members who are present at the AGM and have not cast their votes by remote E-voting facility. However, we encourage members to use e-voting facilities during e-voting period. After the conclusion of voting at the AGM, the Scrutinizer will submit a report to the Chairman of the Company or any other person authorized by the Chairman, after taking into account votes cast at the AGM as well as through remote E-voting in accordance with provisions of Rule 20 of Companies (Management and Administration) Rules, 2014, as amended. The consolidated results in respect of voting along with the Scrutinizer's Report will be sent to Stock Exchanges and will also be uploaded on website of the Company.

21. Electronic copy of the full annual report for 2025-26 is being sent to all the members whose email IDs are registered with the Company/Depository Participant(s) for communication purposes. Electronic copy of the Notice of the 38th Annual General Meeting of the Company inter alia indicating the process and manner of E-voting along with Attendance Slip and Proxy Form is being sent to all the members whose email IDs are registered with the Company/Depository Participants(s) for communication purposes. The Company, in accordance with Regulation 36(1) (b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, will be sending separate letter to those Members who have not registered their email addresses with the Company, providing web-link of the Annual Report 2025-26.

22. For ease of conduct of Annual General Meeting, members who wish to ask questions/ express their views on the items of the businesses to be transacted at the meeting are requested to write to the Company's investor email-id investors.spl@gmail.com, at least 7 days before the date of the AGM, mentioning their name, demat account no./folio number, email ID, mobile number etc. The queries may be raised precisely and in brief to enable the Company to answer the same suitably.

23. Members are requested to contact the Registrar and Share Transfer Agent for all matter connected with Company's shares at Ankit Consultancy Private Limited, 60 Pardeshipura, Electronic Complex, Indore (M.P.).

24. The notice and the Annual Report is being sent to all the members, whose names appeared in the Register of Members as on Friday, 28th August, 2026. The Notice along with Annual Report can also be accessed from the websites of the Stock Exchange i.e. BSE Limited at www.bseindia.

25. The Register of Members of physical shareholders of the Company will remain closed from Wednesday, 23rd September, 2026 to Tuesday, 29th September, 2026 (both days inclusive).

26. All documents referred to in the accompanying explanatory statement are available for inspection up to the date of the AGM on the website of the Company at the following weblink: www.pacetronix.com. Members seeking any information with regard to the accounts or any matter to be placed at the AGM, are requested to write to the Company on or before 27th September, 2026 through email on investors.spl@gmail.com. The same will be replied by the Company and will be available for inspection in electronic mode.

27. Procedure for registering the email addresses and obtaining the Annual Report, AGM notice and e-voting instructions by the shareholders whose email addresses are not registered with the Depositories (in case of shareholders holding shares in Demat form) or with RTA (in case the shareholders holding shares in physical form)

i. Those members who have not yet registered their email addresses are requested to get their email addresses registered by following the procedure given below:

   1. Members holding shares in demat form can get their e-mail ID registered by contacting their respective Depository Participant.

   2. Members holding shares in physical form may register their email address and mobile number with Company's Registrar and Share Transfer Agent, Ankit Consultancy Private Limited by sending an e-mail request at the email ID investor@ankitonline.com along with signed scanned copy of the request letter providing the email address, mobile number, self-attested PAN copy and copy of share certificate for registering their email address and receiving the Annual report, AGM Notice and the e-voting instructions.

ii. Those members who have registered their e-mail address, mobile nos., postal address and bank account details are requested to validate/update their registered details by contacting the Depository Participant in case of shares held in electronic form or by contacting Ankit Consultancy Private Limited, the Registrar and Share Transfer Agent of the Company, in case the shares are held in physical form.

28. The Securities and Exchange Board of India (SEBI) vide its circular dated April 20, 2018, has mandated registration of Permanent Account Number (PAN) and Bank Account Details for all securities holders. Members holding shares in physical form are therefore, requested to submit their PAN and Bank Account details by sending a duly signed letter along with self-attested copy of PAN Card and original cancelled cheque. The original cancelled cheque should bear the name of the Member. In the alternative Members are requested to submit a copy of bank passbook/statement attested by the bank. Members holding shares in demat form are requested to submit the aforesaid information to their respective Depository Participant.

29. SEBI vide Circulars dated July 31, 2023, and August 4, 2023, read with Master Circular dated July 31, 2023 (updated as on August 11, 2023), has established a common Online Dispute Resolution Portal ("ODR Portal") for resolution of disputes arising in the Indian Securities Market. Pursuant to above mentioned circulars, post exhausting the option to resolve their grievances with the RTA/Company directly and through existing SCORES platform, the investors can initiate dispute resolution through the ODR Portal (https://smartodr.in/login).

30. General Information:

a) **PAN, KYC, NOMINATION AND BANK DETAILS**

SEBI vide its Master Circular No. HO/38/13/ (4)2026-MIRSD-POD/I/4298/2026 dated February 06, 2026 has mandated all listed entities to ensure that members holding shares in physical form shall update their PAN, KYC, Nomination and Bank account details (if not updated or provided earlier) through the respective RTA. Accordingly, members are requested to update the requisite details and the forms for the same are available at https://www.pacetronix.com/investor-corner/other-shareholders-information/.

Service requests or investor complaints from any member cannot be processed by RTA until registration/updation of PAN, KYC, Nomination and Bank account details in the records of the Company's RTA. Members holding shares in electronic form are requested to submit their PAN, KYC, Bank and Nomination details to their depository participants.

b) **INTIMATING CHANGE**

Members are requested to intimate changes, if any, pertaining to their name, postal address, e-mail address, telephone/mobile numbers, Permanent Account Number (PAN), mandates, nominations, power of attorney, bank details such as name of the bank and branch details, bank account number, MICR code, IFSC code, etc.:

a. For shares held in electronic form: to their Depository Participants (DPs)
b. For shares held in physical form: register/update the details in prescribed Form ISR-1 and other relevant forms with RTA of the Company at investor@ankitonline.com or by writing to them at Ankit Consultancy Private Limited, 60 Pardeshipura, Electronic Complex, Indore (M.P.). Shareholders may download the prescribed forms from the Company's website at: https://www.pacetronix.com/investor-corner/other-shareholders-information.

c) In terms of the amendments to the SEBI Listing Regulations, with effect from 1st April 2019, requests for effecting transfer of securities in physical form shall not be processed unless the securities are held in dematerialized form with the depository, i.e. NSDL and CDSL. Members are, therefore, requested to demat their physical holding for any further transfer. Members can, however, continue to make request for various services other than transfer for securities held in physical form but the processing will be done in demat form.

d) Members who hold shares in the dematerialized form and desire a change / correction in the bank account details, should intimate the same to their concerned DPs and not to the Company's RTA. Members are also requested to give the MICR Code of their banks to their DPs. The Company / Company's RTA will not entertain any direct request from such Members for change of address, transposition of names, deletion of name of deceased joint holder and change in the bank account details. The said details will be considered as will be furnished by the DPs to the Company.

e) Members holding shares in physical form need to ensure that before submitting any service request their folios are KYC compliant. If the folios of physical security holders are not KYC compliant then the security holders need to comply with SEBI vide its Circular No. HO/38/13/(4)2026-MIRSD-POD/I/4298/2026 dated February 06, 2026, without which any investor service requests will not be processed. Members holding shares in electronic form have to approach their DPs for completing the nomination formalities.

f) **NRI Members are requested to:**
a. change their residential status on return to India permanently.
b. furnish particulars of bank account(s) maintained in India with complete name, branch, account type, account number and address of the bank with PIN Code No., if not furnished earlier.

g) **Dematerialization of physical shares:** Members may please note that SEBI vide its Circular No. HO/38/13/(4)2026-MIRSD-POD/I/4298/2026 dated February 06, 2026, has mandated the Listed Companies to issue securities in demat form only while processing service requests viz. Issue of duplicate securities certificate; claim from Unclaimed Suspense Account; Renewal/Exchange of securities certificate; Endorsement; Sub-division/Splitting of securities certificate; Consolidation of securities certificates/ folios; Transmission and Transposition.
For this purpose, the securities holder/claimant shall submit a duly filled up Form ISR-4 which is hosted on the website of the Company as well as on the website of Ankit Consultancy Private Limited, Registrar and share transfer agent (RTA) The aforementioned form shall be furnished in hard copy form. It may be noted that any service request can be processed only after the folio is KYC compliant.

SEBI vide its Master Circular HO/38/13/(4)2026-MIRSD-POD/I/4298/2026 dated February 06, 2026 and SEBI(LODR) Regulations, 2015, has mandated that, except in case of transmission or transposition of securities, requests for effecting transfer of securities shall not be processed unless the securities are held in the dematerialized ("Demat") form with a depository. In light of the same, shareholders are requested to kindly convert their physical shares in Demat form to avoid the hassle in the transfer of shares. The request for transmission or transposition of securities held in physical or dematerialized form shall be effected only in dematerialized form.

However, for the purpose of ease of doing business and securing the rights of investors, SEBI, vide its Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, has introduced a special window for transfer and dematerialization of physical securities which were sold/purchased prior to April 1, 2019. The special window is available from February 5, 2026 to February 4, 2027, subject to the conditions prescribed in the said Circular. The special window shall also be available for such transfer requests which were submitted earlier and were rejected/returned/ not attended to due to deficiency in the documents/process/or otherwise. The securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. The shareholders may submit the requisite documents to Company's RTA to avail above facility of transfer of physical shares.

31. In terms of Regulation 40(1) of SEBI Listing Regulations, as amended from time to time, transfer, transmission and transposition of securities shall be effected only in dematerialized form. In view of the same and to eliminate all risks associated with physical

shares and avail various benefits of dematerialization, Members are advised to dematerialize the shares held by them in physical form. Members can contact the Company or RTA, for assistance in this regard.

32. THE INTRUCTIONS OF SHAREHOLDERS FOR REMOTE E-VOTING:

Step 1 : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

(i) The voting period begins on Saturday, 26th September, 2026 at 9:00 P.M. and ends on Monday, 28th September, 2026 at 5:00 P.M. During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) i.e Tuesday, 22nd September, 2026 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

(ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.

(iii) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020,** under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholder's/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders**, **by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

Step 1 : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

(iv) In terms of SEBI circular no. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020** on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular**,** Login method for e-Voting **for Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

Type of shareholders	**Login Method**
Individual Shareholders holding securities in Demat mode with **CDSL Depository**	1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsl website www.cdslindia.com and click on login icon & My Easi New (Token) Tab. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the e-voting is in progress as per the information provided by company. On clicking the e-voting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3) If the user is not registered for Easi/Easiest, option to register is available at cdsl website www.cdslindia.com and click on login & My Easi New (Token) Tab and then click on registration option. 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the e-voting is in progress and also able to directly access the system of all e-Voting Service Providers.

Individual Shareholders holding securities in demat mode with **NSDL Depository**	1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS "Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period. 4) For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on **company name or e-Voting service provider name** and you will be re-directed to **e-Voting service provider website** for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
Individual Shareholders (holding securities in demat mode) login through their	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider

Depository Participants (DP)	website for casting your vote during the remote e-Voting period.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with **CDSL**	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911
Individual Shareholders holding securities in Demat mode with **NSDL**	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at : 022 - 4886 7000 and 022 - 2499 7000

Step 2: Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

(v) Login method for Remote e-Voting for **Physical shareholders and shareholders other than** individual **holding in Demat form.**

1) The shareholders should log on to the e-voting website www.evotingindia.com.
2) Click on "Shareholders" module.
3) Now enter your User ID
   - **a.** For CDSL: 16 digits beneficiary ID,
   - **b.** For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
   - **c.** Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
4) Next enter the Image Verification as displayed and Click on Login.
5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
6) If you are a first-time user follow the steps given below:

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) • Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details **OR** Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. • If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

(vi) After entering these details appropriately, click on "SUBMIT" tab.

(vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

(viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

(ix) Click on the EVSN for the relevant Shree Pacetronix Limited on which you choose to vote.

(x) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

(xi) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.

(xii) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.

(xiii) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.

(xiv) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.

(xv) If a demat account holder has forgotten the login password, then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.

(xvi) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.

(xvii) **Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.**

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the "Corporates" module.

- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.

- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.

- The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.

- It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.

- Alternatively, Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; investors.spl@gmail.com , if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to rtaindore@gmail.com

2. For Demat shareholders -, Please update your email id & mobile no. with your respective Depository Participant (DP)

3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no.
1800 21 09911

By the order of the Board of Directors of
SHREE PACETRONIX LIMITED

PLACE: Pithampur
DATE: 13th August, 2026

Rupali Ahire
Company Secretary

Registered Office:
Plot No. 15, Sector-II,
Industrial Area, Pithampur,
Dhar, M.P. - 454775

ANNEXURE TO THE NOTICE

EXPLANATORY STATEMENT IN TERMS OF SECTION 102(1) OF THE COMPANIES ACT, 2013

ITEM NO. 3

Appointment of M/S. Agarwal Patel and Sinhal, Chartered Accountants, Indore (FRN: 012245C) As Statutory Auditor of the Company

This explanatory statement is provided though strictly not required as per Section 102 of the Act. Pursuant to the provisions of section 139 of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014, M/s. S. R. Naredi & Co., Chartered Accountants, Indore (FRN: 002818C), the present Auditors of the Company complete their five-year term as Statutory Auditors at the conclusion of the ensuing 38th Annual General Meeting (the "AGM") of the Company. Accordingly, the Board of Directors based on the recommendation of the Audit Committee, has proposed the appointment of M/S. Agarwal Patel and Sinhal (Formerly known as Bharat Kumar Agarwal and Co.), Chartered Accountants, Indore (FRN: 012245C), as the Statutory Auditors of the Company to hold office for a term of 5 consecutive years, commencing from the conclusion of this AGM until the conclusion of the 43rd AGM of the Company to be held in the year 2031, at a remuneration as may be mutually agreed between the Board of Directors of the Company and the Statutory Auditors from time to time in addition to out of pocket expenses as may be incurred by them during the course of the audit. M/S. Agarwal Patel and Sinhal (Formerly known as Bharat Kumar Agarwal and Co.), Chartered Accountants, have consented to the said appointment and confirmed that their appointment, if made, would be in conformity with the provisions of section 139 of the Act and that they satisfy the criteria provided in section 141 of the Act and are independent of the Management. The Board recommends the Ordinary Resolution as set out at Item No. 03 of the Notice for approval of the Members.

None of the Directors, Key Managerial Personnel of the Company and their relatives are, in any way, concerned or interested, financially or otherwise, in the Ordinary Resolution as set out at Item No. 03 of the Notice.

BRIEF DETAIL OF STATUTORY AUDITOR SEEKING APPOINTMENT AT THE 38TH ANNUAL GENERAL MEETING:

Pursuant to Regulation 36(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Particulars	Details
Name of the listed entity	Shree Pacetronix Limited ("the Company")
Details of the statutory auditor	M/s Agarwal Patel & Sinhal (Formally known as Bharat Kumar Agarwal & Co.) Chartered Accountants, Indore (FRN: 012245C)

Reason for Appointment	Appointment in place of existing Statutory Auditors M/s. S. R. Naredi & Co, Chartered Accountants, whose term shall expire at the conclusion of ensuing 38th Annual General Meeting
Date of Appointment and Term of Appointment	Subject to approval of Shareholders, appointed for the term of 5 consecutive years from the conclusion of ensuing 38th Annual General Meeting till the conclusion of 43rd Annual General Meeting of the Company
Brief Profile	M/s. Agarwal Patel & Sinhal, Chartered Accountants was established in the year 2004 and have vast experience of Statutory Audit of various companies and tax audit of Companies, Partnership firms, Proprietorship Firms and other establishments. The firm undertakes various matters related to Audit/Income tax/Company Law / Project Financing. The firm is empaneled with various Banks for their branch audit and also internal auditors of number of companies, Trust, Societies.
Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

ITEM NO. 4

Mr. Akash Sethi, aged about 35 years is a Director of the Company from 2018. He is serving in capacity of Joint Managing Director of the Company and his tenure is expiring on 13th August, 2027 upon completion of 3 years of his appointment as Joint Managing Director.

Mr. Akash Sethi is having more than 8 years of experience in industry and is acquainted with thorough knowledge of business of manufacturing and technicality of medical devices. He holds a Degree of Master of Science under the Department of Electrical and Computer Engineering from Carnegie Mellon University, USA by qualification.

Mr. Akash Sethi is Joint Managing Director of the company. He is associated with the Company from 2018. The appointment has been recommended by the Nomination and Remuneration Committee and further the Board in its meeting held on Thursday, 13th August, 2026 approved the re-appointment of Mr. Akash Sethi as Joint Managing Director of the Company (subject to the approval of Members in General Meeting) for a further period of three (3) years commencing from 14th August, 2027 to 13th August, 2030.

The disclosure under Regulation 36(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is provided as a part of this Notice.

This explanatory statement may also be read and treated as disclosure in compliance with the requirements of Section 190 of the Companies Act, 2013.

The details of remuneration payable to Mr. Akash Sethi and the terms and conditions of the appointment are given below:

a. **Term of Appointment:** Three (3) years commencing from 14th August, 2027 to 13th August, 2030.
b. **Nature of Duties:** As outlined in Section 166 of the Companies Act, 2013.
c. **Basic Salary:** He shall be entitled for the salary subject to maximum limit up to Rs. 5,00,000/- (Indian Rupees Five Lakhs only) per month.
d. **Perquisites and allowances:** Following as per rules of the Company:
   - **i.** Leave Travel Allowance
   - **ii.** House Rent Allowances
   - **iii.** Medical Allowances
   - **iv.** Provision for use of car with driver may be provided for official business and personal use. If used for personal use, it will be billed to him. If no car is provided, reimbursement of the conveyance shall be made as per actual on the basis of claims submitted by him.
   - **v.** Provision for telephone and internet may be provided at residence and personal calls will be billed to him.
e. **Provident Fund:** The Company will make suitable contribution towards Provident Fund, as per the rules of the Company.
f. **Gratuity:** As per rules of the Company.
g. **Retirement Benefits:** As per rules of the Company.
h. **Leave encashment:** Leaves will be provided as per rules of the Company including encashment of unavailed leave at the end of the tenure.
i. **Other Benefits:** Reimbursement of actual entertainment, travelling, boarding and lodging expenses incurred by him in connection with the Company's business will be provided.

The following additional information as required by schedule V to the Companies Act, 2013 is given below:

I. General Information:

i. **Nature of Industry:** The Company is, inter alia, in the business of manufacturing & selling of different range of quality Implantable Cardiac Pacemakers.

ii. **Date or expected date of commencement of commercial production:** The Company was incorporated on 11th January, 1988 and started manufacturing of Pacemakers in the year 1988.

iii. **In case of new companies, expected date of commencement of activities as per project approved by financial institutions appearing in the prospectus:** Not Applicable.

iv. **Financial performance (Standalone & Consolidated) based on given indicators** – As per Audited Financial Results for the year ended 31st March, 2026:

PARTICULARS	RS. IN HUNDREDS	
	Standalone	Consolidated
Gross Turnover & Other Income	2175313.65	2176013.54
Net profit as per Statement of Profit & Loss (After Tax)	301743.56	314390.95
Net Worth	17,55,939.21	17,55,939.21

v. **Foreign investments or collaborators, if any:** Not Applicable. However, the company is having NRI & Overseas Body Corporate shareholding of 4,67,433 shares i.e. 12.47%.

II. Information about the appointee:

i. **Background details:** Refer Explanatory Statement of Item No. 3.

i. **Past remuneration:** Rs. 3,50,000/- (Rupees Three Lakhs Fifty Thousands only) per month.

ii. **Recognition or awards:** Nil.

iii. **Job Profile and his suitability:** Mr. Akash Sethi is having more than 8 years of experience in industries and is acquainted with thorough knowledge of business and technicality of medical devices. He holds a Degree of Master of Science under the Department of Electrical and Computer Engineering from Carnegie Mellon University, USA by qualification.

iv. **Remuneration proposed:** Refer Explanatory Statement of Item No. 3.

v. **Comparative remuneration profile with respect to industry, size of the Company, profile of the position and person:** Taking into consideration the size of the Company, the profile of Mr. Akash Sethi and the industry benchmarks, the remuneration proposed to be paid is commensurate with the remuneration packages paid to similar senior level counterpart(s) in other companies.

vi. **Pecuniary relationship directly or indirectly with the Company or relationship with the managerial personnel, if any:** Besides the remuneration proposed to be paid to him, the Executive Director does not have any other pecuniary relationship with the Company and Mr. Akash Sethi is son of Mr. Atul Kumar Sethi (Managing Director) of the company. Except them none of the Directors is related to him.

III. Other Information:

1. Inadequate Profits: During the Financial Year, the Company has registered a Profit of Rs. 301.74 Lakhs during the year ended 31st, March, 2026 which is inadequate for the payment of remuneration to the Directors. Hence the provisions of Section 197(3) and Schedule V are attracted. In terms of which, the required remuneration may be paid without the approval of Central Government only if the Conditions as specified under Schedule V is complied with.

2. Reasons of loss or inadequate profits: Company has registered a profit of Rs. 301.74 Lakhs during the year ended 31st, March, 2026. However, it is not adequate for payment to directors because the health supply industry witnessed a slow growth rate due to certain government policies and control measures, also regulatory and compliance issues are getting more demanding which resulted in to the weak financial performance of the Company.

3. Steps taken or proposed to be taken for improvement and Expected increase in the Productivity and profits in measurable terms: The Company with an aim of improvement of the Company, increased productivity & profits for the Company working hard towards

the same, hoping that government addresses major issues like pricing & healthcare policies soon. The Company, its directors & its management are committed to widen its reach with both international and Indian companies. Your Company is geared for the future and also implementing its management skills and strategies for the better organic and inorganic growth of the company in a pattern which would result in minimizing the cost & expenses and yet producing exemplary quality & reliable products.

IV. Disclosures:

The information and Disclosures of the remuneration package of the Executive Director have been mentioned in the Annual Report in the Corporate Governance Report Section under the Heading "Remuneration paid to Executive Directors" for the year ended 31st March, 2026.

Mr. Akash Sethi satisfies all the conditions set out in Part-I of Schedule V to the Act as also conditions set out under sub-section 3 of section 196 of the Act for being eligible for his re-appointment. He is not disqualified from being appointed as Director in terms of section 164 of the Act. Taking into consideration his experience, commitment and capabilities that are playing a crucial role in the growth of the Company, the Board of Directors feel that there is a need for a continuation of suitable plans and program and therefore, it is imminent that he should continue in the capacity of Joint Managing Director.

Except Mr. Atul Kumar Sethi and Mr. Akash Sethi, none of the Directors and Key Managerial Personnel of the Company and their relatives are concerned or interested, financially or otherwise in this resolution. The Board recommends to pass Special resolution as set out in Item No. 4 of the notice.

ITEM NO. 5

Ms. Manali Tongia joined the Board on 24th March, 2022 as an Additional Director in the category of Non-Executive Independent Director of the Company. Ms. Manali Tongia, aged 38 years, is a homemaker by occupation. She brings a thoughtful and balanced outlook to board deliberations. She is committed to maintaining high standards of corporate governance and ethical conduct in all her professional engagements. She does not hold directorship in any other company and has confirmed that she is not disqualified from acting as a director under the Companies Act, 2013.

Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company has re-appoint Ms. Manali Tongia (DIN: 09542172) as a Non-Executive Independent Director of the Company for the second term of five years commencing from 24th March, 2027 to 23rd March, 2032, subject to consent by the Members of the Company at the ensuing Annual General Meeting ("AGM").

The Company has also received a declaration from Ms. Manali Tongia (DIN: 09542172) confirming that she meets the criteria of independence as prescribed under the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). The Company has received from Ms. Manali Tongia (DIN: 09542172) consent in writing to act as Director in form DIR-2 pursuant to Rule 8 of the Companies

(Appointment and Qualifications of Directors) Rules, 2014 and intimation in Form DIR-8 in terms of Companies (Appointment and Qualifications of Directors) Rules, 2014, to the effect that she is not disqualified under sub- section (2) of section 164 of the Companies Act, 2013.

While recommending and approving the aforesaid re-appointments, the NRC and the Board considered, the outcome of performance evaluation, declarations and confirmations received from the respective Directors, their skills, expertise, experience and knowledge, attendance at Board, Committee and General Meetings, quality of participation in the Board and Committee deliberations, independent judgment, time commitment, integrity, professional conduct, relevant skills and competencies and the contribution in discharging their responsibilities as Independent Directors.

In the opinion of the Board, Ms. Manali Tongia (DIN: 09542172) fulfils the conditions for her appointment as an Independent Director as specified in the Act and the Listing Regulations and she is independent of the management. Ms. Manali Tongia (DIN: 09542172) is not related to any other Director and Key Managerial Personnel of the Company. The Company has received notices in writing from a Member under Section 160 of the Act proposing their candidature of each of the above Directors for their re-appointment as Independent Directors of the Company.

None of the Directors, Key Managerial Personnel and their relatives, except Ms. Manali Tongia (DIN: 09542172), are in any way, concerned or interested in the said resolution. The Board recommends to pass Special Resolution as set out in Item No. 5 of the notice.

ITEM NO. 6

Ms. Somya Chhabra joined the Board on 06th May, 2022 as an Additional Director in the category of Non-Executive Independent Director of the Company. Ms. Somya Chhabra, aged 27 years is an Indian national and a homemaker by occupation, she brings a thoughtful and balanced approach to corporate governance and decision-making. She upholds strong ethical values and contributes to ensuring transparency and accountability in the Company's affairs. She does not hold directorship in any other company and meets the independence criteria under the Companies Act, 2013.

Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company has proposed to re-appoint Ms. Somya Chhabra (DIN: 09597296) as an Independent Director of the Company for the second term of five years commencing from 06th May, 2027 to 05th May, 2032, subject to consent by the Members of the Company at the ensuing Annual General Meeting (“AGM”).

The Company has also received a declaration from Ms. Somya Chhabra (DIN: 09597296) confirming that she meets the criteria of independence as prescribed under the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”). The Company has received from Ms. Somya Chhabra (DIN: 09597296) consent in writing to act as Director in form DIR-2 pursuant to Rule 8 of the Companies (Appointment and Qualifications of Directors) Rules, 2014 and intimation in Form DIR-8 in terms of Companies (Appointment and Qualifications of Directors) Rules, 2014, to the effect that she is not disqualified under sub- section (2) of section 164 of the Companies Act, 2013.

While recommending and approving the aforesaid re-appointments, the NRC and the Board considered, the outcome of performance evaluation, declarations and confirmations received from the respective Directors, their skills, expertise, experience and knowledge, attendance at Board, Committee and General Meetings, quality of participation in the Board and Committee deliberations, independent judgment, time commitment, integrity, professional conduct, relevant skills and competencies and the contribution in discharging their responsibilities as Independent Directors.

In the opinion of the Board, Ms. Somya Chhabra (DIN: 09597296) fulfils the conditions for her appointment as an Independent Director as specified in the Act and the Listing Regulations and she is independent of the management. Ms. Somya Chhabra (DIN: 09597296) is not related to any other Director and Key Managerial Personnel of the Company. The Company has received notices in writing from a Member under Section 160 of the Act proposing their candidature of each of the above Directors for their re-appointment as Independent Directors of the Company.

None of the Directors, Key Managerial Personnel and their relatives, except Ms. Somya Chhabra (DIN: 09597296), are in any way, concerned or interested in the said resolution. The Board recommends to pass Special Resolution as set out in Item No. 6 of the notice.

DETAILS OF THE DIRECTORS SEEKING APPOINTMENT/RE-APPOINTMENT IN THE ENSUING ANNUAL GENERAL MEETING

Pursuant to Regulation 36 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and other applicable provisions:

NAME OF DIRECTOR	MR. AKASH SETHI	MS. MANALI TONGIA	MS. SOMYA CHABBRA
DIN	08176396	09542172	09597296
Date of Birth	15/05/1991	20/10/ 1988	07/10/1999
Date of First Appointment	14/08/2018	24/03/2022	06/05/2022
Qualification	Master of Science	Masters of Business Administration in Finance	Bachelor's in Commerce
Expertise / Experience in specific functional areas	More than 8 years of experience in industries and is acquainted with thorough knowledge of business and technicality of medical devices.	Nil	Nil
Category of Directorship	Executive Promoter Director	Non-Executive Independent Director	Non-Executive Independent Director
Relationships with Other Directors, Manager and other Key Managerial	Mr. Akash Sethi is son of Mr. Atul Kumar Sethi Managing Director of the Company.	Nil	Nil

Personnel of the Company			
No. & Percentage of Equity Shares held	5,06,471 (13.51%)	Nil	Nil
List of outside Company directorship held	Shree Coratomic Limited	Nil	Shree Coratomic Limited
Chairman / Member of the Committees of the Board of Directors of the Company	Nil	Member of Audit Committee, Nomination and Remuneration committee and Stake holders Relationship committee of the company w.e.f. 24.03.2022	Member of Audit Committee, Nomination and Remuneration committee and Stake holders Relationship committee of the company w.e.f. 06.05.2022
Chairman / Member of the Committees of the Board Directors of other Companies in which he/she is director	Nil	Nil	Nil

ITEM NO. 7

Mr. Akash Sethi, aged about 35 years is a Director of the Company from 2018. He is having more than 8 years of experience in industry and is acquainted with thorough knowledge of business of manufacturing and technicality of medical devices. He holds a Degree of Master of Science under the Department of Electrical and Computer Engineering from Carnegie Mellon University, USA by qualification.

The director having experience in industries and are acquainted with complete knowledge of business. Their experience, commitment and capabilities are playing a crucial role in the growth of the Company. He has proved to be an invaluable asset for the Company. Considering his sincerity, commitment, hard work, devotion and concern about the company and its growth, the Board feels it absolutely necessary to increase the remuneration, Considering the inflationary trend and the substantial increase in the business activities of the Company which results in increase in the work load and responsibilities of Managerial Personnel, the Board of Directors of the Company has recommend to increase the monthly remuneration of Mr. Akash Sethi (DIN: 08176396), Joint Managing Director of the company w.e.f. 01st April, 2026 on the terms and conditions as mentioned above in the special resolution.

The Board in its meeting held on Thursday, 13th August, 2026 approved resolution for increase in remuneration of Mr. Akash Sethi (DIN: 08176396), Joint Managing Director of the Company (subject to the approval of Members in the ensuing General Meeting) w.e.f 01st April, 2026.

Mr. Akash Sethi is considered as financially interested in the resolution to the extent of the remuneration as may be paid to him. Further provided that Mr. Atul Sethi, (Managing Director) being relative of above director may also be deemed as concerned or interested financially or otherwise in the resolutions. Except that none of the Directors or key managerial personnel (KMP) or their relatives are concerned or interested in the resolutions

The details of remuneration payable to Mr. Akash Sethi and the terms and conditions of the appointment are given below:

a. **Basic Salary:** He shall be entitled for the salary subject to maximum limit up to Rs. 5,00,000/- (Indian Rupees Five Lakhs only) per month.
b. **Perquisites and allowances:** Following as per rules of the Company:
    i. Leave Travel Allowance
    ii. House Rent Allowances
    iii. Medical Allowances
    iv. Provision for use of car with driver may be provided for official business and personal use. If used for personal use, it will be billed to him. If no car is provided, reimbursement of the conveyance shall be made as per actual on the basis of claims submitted by him.
    v. Provision for telephone and internet may be provided at residence and personal calls will be billed to him.
c. **Provident Fund:** The Company will make suitable contribution towards Provident Fund, as per the rules of the Company.
d. **Gratuity:** As per rules of the Company.
e. **Retirement Benefits:** As per rules of the Company.
f. **Leave encashment:** Leaves will be provided as per rules of the Company including encashment of unavailed leave at the end of the tenure.
g. **Other Benefits:** Reimbursement of actual entertainment, travelling, boarding and lodging expenses incurred by him in connection with the Company's business will be provided.

ITEM NO. 8

In accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, all Related Party Transactions require prior approval of the Audit Committee and all material Related Party Transactions require approval of the shareholders through Ordinary Resolution. Section 188 of the Companies Act, 2013 deals with Related Party Transactions and Sub section (1) of Section 188 of the Companies Act, 2013 provides that nothing in this sub section shall apply to any transactions entered into by the Company with Related party, which are in its ordinary course of business, other than transactions which are not on arm's length basis. In our Company, all the related party transactions are in the ordinary course of business and at arm's length basis. Therefore, the approval under section 188 of the Companies Act is not required. Keeping in view the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and intent of the Companies Act, 2013, the Audit Committee and the Board of Directors of the Company have approved in their respective meetings held on 25th May, 2026 and the approval of the unrelated shareholders of the Company is being sought at its Annual General Meeting to be held on 29th September 2026 for continuation and / or entering into new transactions, arrangements, contracts with Shree Coratomic Limited, up to an aggregate amount of Rs. 10,00,00,000/- (Rupees Ten crores only) for each of the Financial Years, i.e., 2026-27.

Also, SEBI vide its circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93 dated June 26, 2025, has introduced the Industry Standards on "Minimum information to be provided for review of the audit committee and shareholders for approval of a related party transaction" ('Standards') to facilitate a uniform approach and assist listed companies in complying with the provisions of the SEBI Listing Regulations read with the SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ('SEBI Circular'). Subsequently, vide Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/135 dated October 13, 2025, SEBI revised/further specified the requirements relating to the minimum information to be provided to the Audit Committee and Shareholders for approval of Related Party Transactions. The Standards inter alia requires listed entity to provide minimum information, in specified format, relating to the proposed RPTs, to the Members while seeking approval. The details as required under the Standard are set out in Schedule I.

The Shareholders are requested to kindly take note of the following details required to be disclosed in accordance with the SEBI circular No. SEBI/HO/CFD/CMD1/CIR/P/2021/662 dated 22nd November, 2021.

1. Minimum information of the proposed RPT Borrowing of Unsecured Loans/Avail Inter-Corporate Deposit(s)/Credit Facilities

Part-A

A1. Basic details of the related party

S. No.	Particulars	Details
1.	Name of the related party	Shree Coratomic Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Wholesale Trading

A2. Relationship an ownership of the related Party

S. No.	Particulars	Details
1.	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party - including nature of its concern (financial or otherwise) and the following: • Shareholding of the listed entity/ subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the related party.	Shree Coratomic Limited is a Subsidiary Company

	• Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary). • Shareholding of the related party, whether direct or indirect, in the listed entity/ subsidiary (in case of transaction involving the subsidiary).	

A3. Details of previous transactions with the related party: Not Applicable

S. No.	Particulars	Details
1.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year.	Amount:Rs. 2,42,81,228/- Nature of the transaction: Sale Purchase, rent and rendering of services
2.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 3195000/-
3.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	NA

A4. Amount of the proposed transaction(s)

S. No.	Particulars of the information	Details
1.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders.	Amount up to Rs. 10,00,00,000/- (Rupees Ten crores only) per annum
2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT ?	No

3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	46.22%
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	Not Applicable
5.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available	-

A5. - Basic details of the proposed transaction

S. No.	Particulars of the information	Details
1.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	a. Sale, Purchase, Supply of any goods, materials b. Availing or rendering of the services C. Hire Charges All the transactions are proposed to be entered into are at arm's length and in the ordinary course of the business.
2.	Details of each type of the proposed transaction	a. Sale, Purchase, Supply of any goods, materials b. Availing or rendering of the services C. Hire Charges (aggregate value not exceeding ₹10 crore during FY 2026-27)
3.	Tenure of the proposed transaction (tenure in number of years or months to be specified)	The shareholders' approval will be valid for the period commencing from the date of the 38th Annual General Meeting i.e., 29th September 2026 up to

		the date of the Annual General Meeting of the Company to be held in the year 2027.
4.	Whether Omnibus approval is being sought	Yes
5.	Value of the proposed transaction during a financial year (Rs. In lakhs). If the proposed transaction will be executed over more than one financial year, provide estimated breakup financial year-wise.	FY 2026-27 – 10 Crores
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The proposed Related Party Transactions are in the interest of the Company as they are commercially beneficial. The Company has derived business benefits from similar transactions with Shree Coratomic Limited in the past, and such transactions have been undertaken in the ordinary course of business and on an arm's length basis. The proposed transactions are expected to facilitate smooth and efficient business operations and are therefore considered to be in the best interests of the Company and its Members.
7.	Details of the promoter(s)/director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly. a. Name of the director /KMP b. Shareholding of the director / KMP, whether direct or indirect, in the related party	Mr. Akash Sethi and Mr. Atul Kumar Sethi are Director of the Subsidiary Company.
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable
9.	Other information relevant for decision making	All relevant information has been appropriately disclosed herein for informed decision making.

PART B - ADDITIONAL INFORMATION FOR SPECIFIC TYPE OF RELATED PARTY TRANSACTION

B1. Disclosure only in case of transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances

1.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services	The party for sale, purchase or supply of goods or services and the procurement price has been fixed after taking into consideration comparable quotations/ pricing and commercial information obtained from unrelated third-party suppliers for entering into transaction at an arm's length price.
2.	Basis of determination of price	The price has been fixed on the basis of Arm's Length Pricing.
3.	In case of Trade advance (of upto 365 days or such period for which such advances are extended as per normal trade practice), if any, proposed to be extended to the Related Party in relation to the transaction, specify the following: a. Amount of trade advance b. Tenure c. Whether same is self-liquidating?	Not Applicable

The related party transactions entered into between the Company and Shree Coratomic Limited would be reviewed on a quarterly basis by the Audit Committee and the Board of Directors of the Company.

None of the Directors, Key Managerial Personnel of the Company and their relatives except Mr. Akash Sethi, Joint Managing Director; and Mr. Atul Kumar Sethi, Managing Director, of the Company and their relatives, are concerned or interested, financially or otherwise, in the above referred resolution.

The Board recommends the Ordinary Resolution as set out at Item No. 08 of the Notice for approval of the Members.

By the order of the Board of Directors of
SHREE PACETRONIX LIMITED

Place: Pithampur
Date: 13th August, 2026

Rupali Ahire
Company Secretary

Registered Office:
Plot No. 15, Sector-II,
Industrial Area, Pithampur,
Dhar, M.P. – 454775

SHREE PACETRONIX LIMITED
CIN: L33112MP1988PLC004317
Registered Office: PLOT NO 15, SECTOR-II, INDUSTRIAL AREA, PITHAMPUR
Dist. DHAR, MADHYA PRADESH, INDIA, 454775
Email: pacetronix@hotmail.com
Website: www.paceronix.com Ph: 07292-411105

ATTENDANCE SLIP

Thirty-Eight (38TH) Annual General Meeting

(To be handed over at the entrance of the meeting hall)

I hereby record my presence at the Thirty-Eight (38th) ANNUAL GENERAL MEETING of the Company on Tuesday, 29th September, 2026 at 01.00 P.M. at Plot No 15, Sector-II, Industrial Area, Pithampur Dist. Dhar, Madhya Pradesh, India, 454775

Full name of the Member (in BLOCK LETTERS) ______________________

DP ID: ______________ Folio No. / Client ID: ______________________

No. of Shares held: ______________________

Full name of the Proxy, if any (in BLOCK LETTERS) ______________________

(To be filled in if the valid proxy has been duly lodged with the Company)

Signature of Member /Proxy ______________________

(Note: The Member must bring this Attendance Slip to the Meeting, duly completed and signed, and handover the same at the venue entrance.)

Form No. MGT – 11
PROXY FORM
[Pursuant to Section 105(6) of the Companies Act, 2013 and
Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: **L33112MP1988PLC004317**
Name of the Company: **SHREE PACETRONIX LIMITED**
Registered Office: Plot No 15, Sector-II, Industrial Area, Dhar, Pithampur Dist. Dhar, Madhya Pradesh, India, 454775
Tel: 07292-411105-Fax + 07292-400418- Website: www.paceronix.com

Name of the Member(s)	
Registered Address	
E-mail Id	
Folio No./Client Id	
DP ID	

I/We, being the Member(s) holding ________________ shares of the above named Company, hereby appoint.

1. Name	
Address	
E-mail Id	
Signature	, or falling him/her

2. Name	
Address	
E-mail Id	
Signature	, or falling him/her

3. Name	
Address	
E-mail Id	
Signature	

as my/our proxy to attend and vote (on a poll) for me/ us and on my/our behalf at the **THIRTY-EIGHT (38TH) ANNUAL GENERAL MEETING (the "AGM")** of the Company, to be held on **Tuesday, 29th September, 2026 at 01:00 P.M.** at Plot No 15, Sector-II, Industrial Area, Dhar, Pithampur Dist. Dhar, Madhya Pradesh, India, 454775 and at any adjournment thereof in respect of the resolutions in respect of following resolutions:

Resolution No.	Resolution
Ordinary Businesses:	
1.	Adoption of Audited Standalone and Consolidated Financial Statements
2.	Appointment of Mr. Akash Sethi (DIN: 08176396), Joint Managing Director, liable to retire by rotation.
3.	Appointment of M/S. Agarwal Patel And Sinhal, Chartered Accountants, Indore (FRN: 012245C) as Statutory Auditor of the Company
Special Businesses:	
4.	Re-appointment of Mr. Akash Sethi (DIN: 08176396) as a Joint Managing Director of the Company.
5.	Re-appointment of Ms. Manali Tongia (DIN: 09542172) as a Non-Executive Independent Director of the Company.
6.	Re-appointment of Ms. Somya Chabbra (DIN: 09597296) as a Non-Executive Independent Director of the Company.
7.	Increase in remuneration of Mr. Akash Sethi (DIN: 08176396), Joint Managing Director of the Company.
8.	Approval of Material Related Party Transaction(S) to be entered into during the Financial Year 2026-2027

Signed this______ day of ________ 2026

Signature of shareholder: ___________________________

Signature of Proxy holder(s): _________________________

Affix revenue

Stamp

Note:

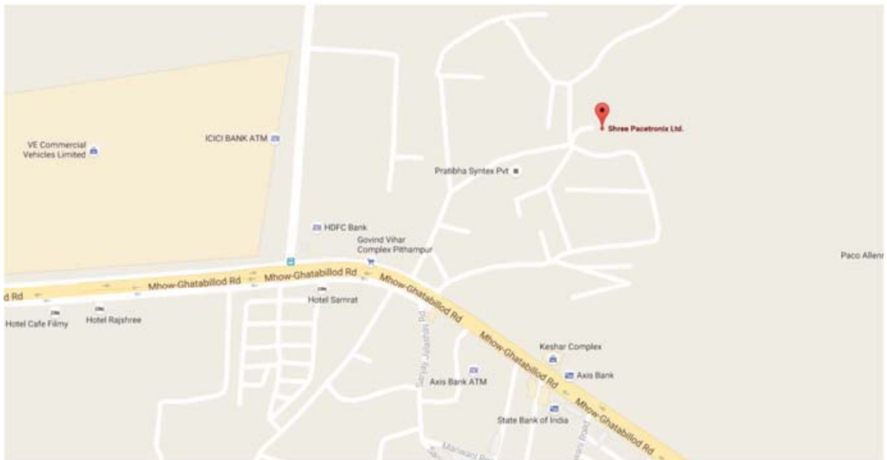
1. This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

2. In case of joint holders, the signature of any one holder will be sufficient, but names of all the joint holders should be stated.

3. Notwithstanding the above, the Proxies can vote on such other items which may be tabled at the meeting by the shareholders present.

Route Map for the Venue of AGM

Venue: Plot No. 15, Sector-II, Industrial Area, Pithampur Dist. Dhar, Madhya Pradesh, India, 454775
Day and Date: Tuesday, 29th September, 2026
Time: 01: 00 P.M.



By the order of the Board of Directors of
SHREE PACETRONIX LIMITED

Place: Pithampur
Date: 13th August, 2026

Rupali Ahire
Company Secretary

Registered Office:
Plot No. 15, Sector-II,
Industrial Area, Pithampur,
Dhar, M.P. - 454775